

04th August 2025

To
The Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Scrip Code: 544442

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015 - Intimation of Investment through Rights Issue in Easy Raw Materials Private Limited, Subsidiary of Company.

In furtherance to the Objects of the Initial Public Offer (“IPO”) as per the prospectus of the Company dated 10th July 2025 and pursuant to the Regulation 30(6) read with Schedule III Part A Para A (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that the Company has made a further Investment of Rs. 1.48 Crores by way of issue and allotment of 14,85,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value in Easy Raw Materials Private Limited, a Subsidiary of the Company, through a Rights Issue.

The details required under Regulation 30 with Para A (1) of Part A of Schedule III of the Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as an **Annexure-1**.

We request you to take the above information on record

Thank you.

For Chemkart India limited



Ankit Shailesh Mehta
Chairman & Managing Director
DIN – 06792217

Enclosed: A/a

Annexure 1

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| <p>Name of the target entity, details in brief such as size, turnover etc</p> | <p>Name: Easy Raw Materials Private Limited.</p> <p>Authorized Share Capital: Rs. 10,00,00,000/- (Rupees Ten Crores only) dividend into 1,00,00,000 (One Crore) Equity Shares of face value of Rs. 10/- only each.</p> <p>Paid Up Share Capital (Post Allotment): Rs. 1,51,00,000/- (Rupees One Crores Fifty-One Lakh only) divided into 15,10,000 (Fifteen Lakh Ten Thousand) Equity Shares of Rs. 10/- each.</p> <p>Turnover, PAT, Net Worth: As on 31st March 2025, the Turnover stood as NIL, Loss after Tax stood as 12.68 Lakhs and Net Worth stood as Negative (11.93) Lakhs.</p> <p>The Company had acquired 14,85,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value of the Equity Shares of Subsidiary Company for a total consideration of Rs. 1.48 Crores under the Rights Issue. The Pre-Allotment and the Post-Allotment Shareholding of the Company in the Subsidiary Company remains the same which is 99.00%.</p> |
| <p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p> | <p>Easy Raw Materials Private Limited, being a Subsidiary is a related party of the Company.</p> <p>The transaction falls within the ambit of related party transactions and is at arms’ length.</p> <p>Except to the extent of Equity Shares held by the Company, the Company has no interest in Subsidiary Company.</p> |
| <p>Industry to which the entity being acquired belongs;</p> | <p>Trading of Pharma Products and Nutritional Supplements.</p> |
| <p>Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</p> | <p>This Investment is a part of utilization of the proceeds as specified in Prospectus dated 10th July 2025 for working capital requirements of Subsidiary Company.</p> |
| <p>Brief details of any governmental or regulatory approvals required for the acquisition;</p> | <p>Not applicable.</p> |
| <p>Indicative period for completion of the acquisition;</p> | <p>Not Applicable.</p> |

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| <p>Nature of consideration - whether cash consideration or share swap and details of the same;</p> | <p>Cash Consideration.</p> |
| <p>Cost of acquisition or the price at which the shares are acquired</p> | <p>Total Investment of Rs. 1.48 Crores by way of Issue and Allotment of 14,85,000 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- each being face value of the Equity Shares of Subsidiary Company.</p> |
| <p>Percentage of shareholding / control acquired and / or number of shares acquired;</p> | <p>There will be no change in the percentage of Shareholding of the Company in Subsidiary Company.</p> <p>The Pre-Allotment and the Post-Allotment Shareholding of the Company in the Subsidiary Company remains the same which is 99.00%.</p> |
| <p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p> | <p>Easy Raw Materials Private Limited is a Private Limited Company incorporated in the Year 2020. The Company is engaged in the business of Trading of Pharma Products and Nutritional Supplements.</p> <p>Country of Incorporation – India.</p> <p>The Turnover of the last 3 Years of the Subsidiary Company was NIL.</p> |