

ADDENDUM TO UNDERWRITING AGREEMENT MADE AND ENTERED AT MUMBAI ON JUNE 20, 2025 BETWEEN:

CHEMKART INDIA LIMITED, a Company incorporated under the Companies Act, 2013 and having its Registered Office at Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III, Santacruz (East), Santacruz (East), Mumbai - 400055, Maharashtra, India, (Hereinafter referred to as **"the Company"** or **"the Offeror"** or **"Chemkart"**), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;

AND

Mr. Ankit Shailesh Mehta, s/o Shailesh Vinodrai Mehta, an Indian Inhabitant, residing at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra - 400 055, India and **Ms. Parul Shailesh Mehta**, w/o Shailesh Vinodrai Mehta an Indian Inhabitant, residing at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra - 400 055, India (Hereinafter referred to as **"the Selling Shareholders"**, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include their successors-in-interest and permitted assigns) of the **SECOND PART**;

AND

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as *Shreni Capital Advisors Private Limited*), a Company registered under the Companies Act, 1956, and having its Registered Office at B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India (hereinafter referred to as **"SHCAPL"** or **"Book Running Lead Manager"** or **"BRLM"** and **"Underwriter"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**;

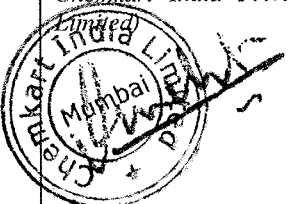

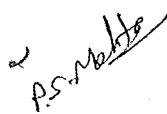

In this Agreement, the Company and Selling Shareholders and the Book Running Lead Manager are collectively referred to as **"Parties"** and individually as **"Party"**.

WHEREAS IN THE UNDERWRITING AGREEMENT DATED APRIL 09, 2025:

- A. The Company is proposing to an initial public offer of equity shares of Rs.10/- each (the **"Equity Shares"**) of the Company comprising a fresh offer of up to 32,30,000 Equity Shares by the Company (the **"Fresh Offer"**) and up to 26,00,000 Equity Shares by the Company (the **"Offer for Sale"**) aggregating to total Offer Size of up to 6,30,000 Equity Shares in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations, as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the **"Offer Price"**).

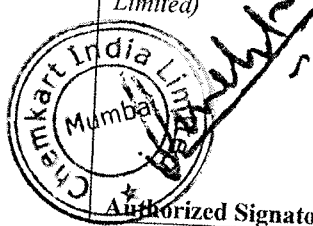
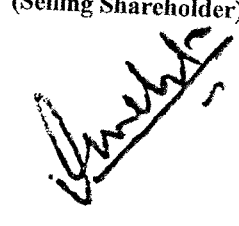
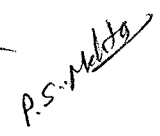

WHEREAS NOW THE OFFEROR COMPANY AND SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE TERMS. ACCORDINGLY, THE UNDERWRITING AGREEMENT NEEDS CERTAIN ADDENDUMS, AS DESCRIBED BELOW:

- A. The Company is proposing to an initial public offer of equity shares of Rs.10/- each (the **"Equity Shares"**) of the Company comprising a fresh offer of up to 32,29,200 Equity Shares by the Company (the **"Fresh Offer"**) and up to 26,00,000 Equity Shares by the Company (the **"Offer for Sale"**) aggregating to total Offer Size



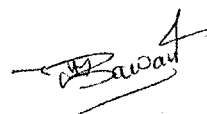

<p>For Chemkart India Limited (Formerly known as Chemkart India Private Limited)</p>  <p>Authorized Signatory</p>	<p>Mr. Ankit Shailesh Mehta (Selling Shareholder)</p>  <p>Authorized Signatory</p>	<p>Ms. Parul Shailesh Mehta (Selling Shareholder)</p>  <p>Authorized Signatory</p>	<p>For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)</p>  <p>Authorized Signatory</p>
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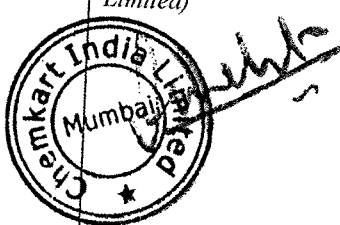
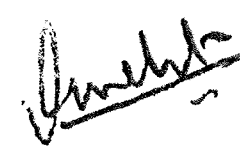

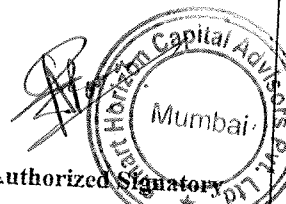
of up to 6,29,200 Equity Shares in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations, as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "Offer Price").

- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Underwriting Agreement dated April 09, 2025.
- B. The parties hereto agree that all applicable clauses in the original Underwriting Agreement shall be considered *suo moto* at the above-mentioned issue price. All other terms and conditions will continue to be as per the original Underwriting Agreement dated April 09, 2025.

For Chemkart India Limited (Formerly known as Chemkart India Private Limited)  Authorized Signatory	Mr. Ankit Shailesh Mehta (Selling Shareholder)  Authorized Signatory	Ms. Parul Shailesh Mehta (Selling Shareholder)  Authorized Signatory	For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)  Authorized Signatory
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Witness

1. Asim Sideliqui - 
2. Sanjay Dalawai - 
3. Meenakshi Sawant - 
4. Sanchita Gupta - 

For Chemkart India Limited (Formerly known as Chemkart India Private Limited)  Authorized Signatory	Mr. Ankit Shailesh Mehta (Selling Shareholder)  Authorized Signatory	Ms. Parul Shailesh Mehta (Selling Shareholder)  Authorized Signatory	For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)  Authorized Signatory
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