

### CHALLAN MTR Form Number-6



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GRN MH00408941120252	BARCODE			IIII Dat	e 20/06/2025-16:17:45	Form	ID		
Department Inspector General Of Registration			Payer Details						
Non-Judicial Stamps Type of Payment Purchase of Franking Code SoS Mumbai only			TAX ID / 1	TAX ID / TAN (If Any)					
			PAN No.(If Applicable)		AAICC6748A				
Office Name AOB_SBR AND ADM OFF MUMBAI SUBURBAN			Full Name	}	CHEMKART INDIA LIMITED				
Location MUMBAI									
Year 2025-2026 One Time		Flat/Block	Flat/Block No. 403 404 4th Floo		K L Accolade				
Account Head Details Amour		Amount In Rs.	Premises/Building						
0030045501 Amount of Tax 100.00			Road/Street 6th Road Santacruz East			<u></u>			
			Area/Locality Town/City/District		Mumbai				
			PIN		4	0 0	0 0	5	5
			Remarks (If Any)			i			
			Addendum to Underwriting agreement						
	****								
			Amount In One Hundred Rupees Only						
Total		100.00	Words						
Payment Details SBIEPAY PAYMENT GATEWAY			FOR USE IN RECEIVING BANK						
Cheque-DD Details			Bank CIN	Ref. No.	10000502025062006129 0945432081513			•••••	
Cheque/DD No.	T		Bank Date	RBI Date	20/06/2025-16:18:41	Not \	/erified w	/ith RI	ві
Name of Bank			Bank-Branch SBIEPAY PAYMENT GATEWAY						
Name of Branch			Scroll No. , Date		Not Verified with Scroll				

Department ID : Mobile No. : 8655608 NOTE:- This challan is valid for document to be registered in Sub Registrar office only. Not valid for unregistered document. सदर चलन केवळ दुख्यम निबंधक कार्यालयात नोदणी करावयाच्या दस्तांसाठी लागु आहे. नोदणी न करावयाच्या दस्तांसाठी सदर चलन लागु नाही. 8655608423



# ADDENDUM TO UNDERWRITING AGREEMENT MADE AND ENTERED AT MUMBAI ON JUNE 20, 2025 BETWEEN:

CHEMKART INDIA LIMITED, a Company incorporated under the Companies Act, 2013 and having its Registered Office at Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III, Santacruz (East), Santacruz (East), Mumbai - 400055, Maharashtra, India, (Hereinafter referred to as "the Company" or "the Offeror" or "Chemkart"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the FIRST PART;

#### AND

**Mr.** Ankit Shailesh Mehta, s/o Shailesh Vinodrai Mehta, an Indian Inhabitant, residing at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra – 400 055, India and Ms. Parul Shailesh Mehta, w/o Shailesh Vinodrai Mehta an Indian Inhabitant, residing at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra – 400 055, India at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra – 400 055, India (Hereinafter referred to as "the Selling Shareholders", which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include their successors-in-interest and permitted assigns) of the SECOND PART;

#### AND

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Shreni Capital Advisors Private Limited), a Company registered under the Companies Act, 1956, and having its Registered Office at B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India (hereinafter referred to as "SHCAPL" or "Book Running Lead Manager" or "BRLM" and "Underwriter") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the THIRD PART;

In this Agreement, the Company and Selling Shareholders and the Book Running Lead Manager are collectively referred to as "Parties" and individually as "Party".

#### WHEREAS IN THE UNDERWRITING AGREEMENT DATED APRIL 09, 2025:

A. The Company is proposing to an initial public offer of equity shares of Rs.10/- each (the "Equity Shares") of the Company comprising a fresh offer of up to 32,30,000 Equity Shares by the Company (the "Fresh Offer ") and up to 26,00,000 Equity Shares by the Company (the "Offer for Sale") aggregating to total Offer Size of up to 6,30,000 Equity Shares in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations, as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "Offer Price").

#### WHEREAS NOW THE OFFEROR COMPANY AND SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE TERMS. ACCORDINGLY, THE UNDERWRITING AGREEMENT NEEDS CERTAIN ADDENDUMS, AS DESCRIBED BELOW:

A. The Company is proposing to an initial public offer of equity shares of Rs.10/- each (the "Equity Shares") of the Company comprising a fresh offer of up to 32,29,200 Equity Shares by the Company (the "Fresh Offer") and up to 26,00,000 Equity Shares by the Company (the "Offer for Sale") aggregating to total Offer Size

	For Chemkart India Limited	Mr. Ankit Shailesh Mehta	Ms. Parul Shailesh Mehta	For Smart Horizon Capital Advisors Private
	(Formerly known as	(Selling Shareholder)	(Selling Shareholder)	Limited (Formerly
	Chemkart India Private			known as Shreni Capital
	Eunieg	10	1/8/	Advisors Private Limited)
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				Authorized Signatory
	Authorized Signatory	Authorized Signatory	Authorized Signatory	

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of up to 6,29,200 Equity Shares in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations, as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "Offer Price").

- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Underwriting Agreement dated April 09, 2025.
- B. The parties hereto agree that all applicable clauses in the original Underwriting Agreement shall be considered suo moto at the above-mentioned issue price. All other terms and conditions will continue to be as per the original Underwriting Agreement dated April 09, 2025.



