




CHALLAN
MTR Form Number-6



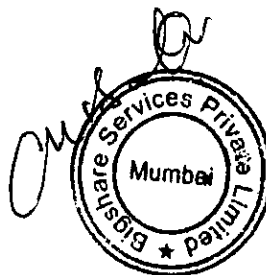
GRN MH004088346202526P		BARCODE 		Date 20/06/2025-16:09:18		Form ID	
Department Inspector General Of Registration				Payer Details			
Non-Judicial Stamps				TAX ID / TAN (If Any)			
Type of Payment Purchase of Franking Code SoS Mumbai only				PAN No.(If Applicable)		AAICC6748A	
Office Name AOB_SBR AND ADM OFF MUMBAI SUBURBAN				Full Name		CHEMKART INDIA LIMITED	
Location MUMBAI							
Year 2025-2026 One Time				Flat/Block No.		403 404 4th Floor K L Accolade	
Account Head Details			Amount In Rs.	Premises/Building			
0030045501 Amount of Tax			100.00	Road/Street		6th Road Santacruz East	
				Area/Locality		Mumbai	
				Town/City/District			
				PIN		4 0 0 0 5 5	
				Remarks (If Any)			
				Addendum to RTA agreement			
				Amount In		One Hundred Rupees Only	
Total			100.00	Words			
Payment Details SBIEPAY PAYMENT GATEWAY				FOR USE IN RECEIVING BANK			
Cheque-DD Details				Bank CIN		Ref. No. 10000502025062006003 3264508257835	
Cheque/DD No.				Bank Date		RBI Date 20/06/2025-16:10:15 Not Verified with RBI	
Name of Bank				Bank-Branch		SBIEPAY PAYMENT GATEWAY	
Name of Branch				Scroll No. , Date		Not Verified with Scroll	

Department ID :

Mobile No. : 8655608423

Department ID : _____ Mobile No. : _____
NOTE:- This challan is valid for document to be registered in Sub Registrar office only. Not valid for unregistered document.

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सदर चलन केवल दुर्यम निबंधक कार्यालयात नोंदणी करावयाच्या दस्तासाठी लागू आहे. नोंदणी न करावयाच्या दस्तासाठी सदर चलन लागू नाही.



ADDENDUM TO RTA AGREEMENT MADE AND ENTERED AT MUMBAI ON JUNE 20, 2025 BETWEEN:

CHEMKART INDIA LIMITED, a company incorporated under the Companies Act 1956, bearing CIN U51220MH2020PLC338631, and having its registered office at Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III, Santacruz (East), Mumbai – 400 055, Maharashtra, India (hereinafter referred to as the “Company”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**.

AND

BIGSHARE SERVICES PRIVATE LIMITED, a company within the meaning of the Companies Act, 1956, as amended (the “Companies Act”) bearing Corporate Identification Number (CIN) U99999MH1994PTC076534 and having its registered office at Office No.S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India (hereinafter referred to as the “BSPL” or “Registrar”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **SECOND PART**

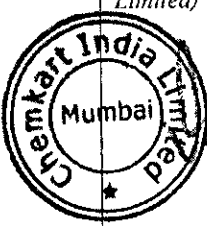
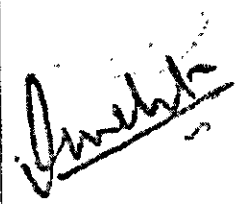
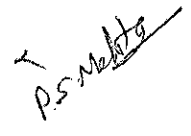
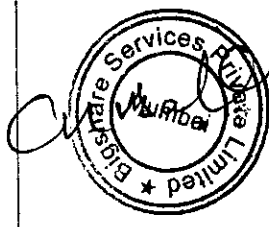
AND

SELLING SHAREHOLDERS, MR. ANKIT SHAILESH MEHTA and MS. PARUL SHAILESH MEHTA, (herein after referred to as the “Selling Shareholders”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **THIRD PART**.

In this Agreement, the Company and Selling Shareholders and the Book Running Lead Manager are collectively referred to as “Parties” and individually as “Party”.

WHEREAS IN THE OFFER AGREEMENT DATED JANUARY 07, 2025 UNDER:

- The Company and the Selling Shareholders propose to undertake an initial public offering of up to 32,30,000 equity shares of face value of Rs. 10 each of the Company (the “Equity Shares”), comprising of a fresh issue of up to 26,00,000 Equity Shares by the Company, (the “Fresh Issue”) and an offer for sale of upto 6,30,000 Equity Shares by the Selling Shareholders (the “Offer for Sale”), referred as the “Issue”, unless the context so requires) to be offered to the public through the book building method (the “Book Building Process”), in accordance with the Companies Act, 2013, as amended, (the “Companies Act”), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time (the “SEBI ICDR Regulations”) and such other applicable laws at such price as may be determined or discovered based on the Book Building Process and as agreed to by the Company in consultation with Smart Horizon Capital Advisors Private Limited (referred to as the “Book Running Lead Manager” or “BRLM”) (the “Issue Price”) and the Selling Shareholders. The Issue will be made (i) within India to Indian institutional, non-institutional and retail investors in reliance on Regulation S under the United States Securities Act of 1933 (“U.S. Securities Act”), (“Regulation S”), and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law and the Applicable Laws of the jurisdictions where such offers and sales occur. The Issue may also include allocation of Equity Shares to certain Anchor Investors, in consultation

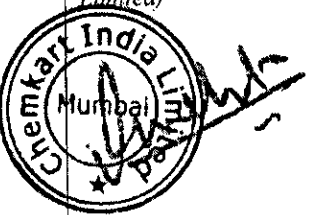

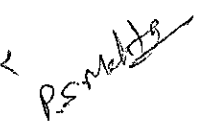
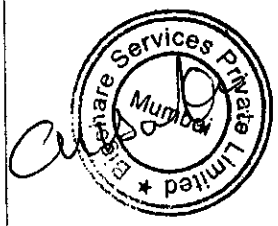
<p>For Chemkart India Limited (Formerly known as Chemkart India Private Limited)</p>  <p><i>[Signature]</i></p> <p>Authorized Signatory</p>	<p>Mr. Ankit Shailesh Mehta</p>  <p>Authorized Signatory</p>	<p>Ms. Parul Shailesh Mehta</p>  <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p><i>[Signature]</i></p> <p>Authorized Signatory</p>
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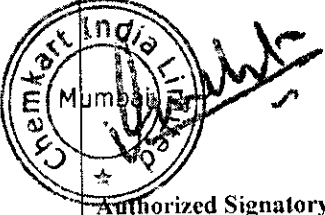
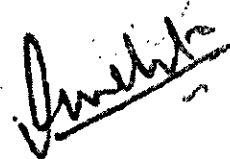
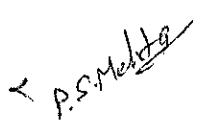
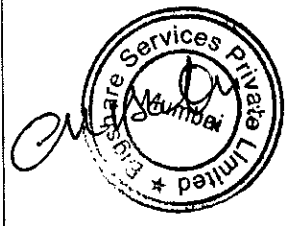
with the Selling Shareholders and the BRLM, on a discretionary basis, in accordance with the SEBI ICDR Regulations.

WHEREAS NOW THE OFFEROR COMPANY AND SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE TERMS. ACCORDINGLY, THE OFFER AGREEMENT NEEDS CERTAIN ADDENDUM, AS DESCRIBED BELOW:

1. The Company and the Selling Shareholders propose to undertake an initial public offering of up to 32,29,200 equity shares of face value of Rs. 10 each of the Company (the "Equity Shares"), comprising of a fresh issue of up to 26,00,000 Equity Shares by the Company, (the "Fresh Issue") and an offer for sale of upto 6,29,200 Equity Shares by the Selling Shareholders (the "Offer for Sale"), referred as the "Issue", unless the context so requires) to be offered to the public through the book building method (the "Book Building Process"), in accordance with the Companies Act, 2013, as amended, (the "Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time (the "SEBI ICDR Regulations") and such other applicable laws at such price as may be determined or discovered based on the Book Building Process and as agreed to by the Company in consultation with **Smart Horizon Capital Advisors Private Limited** (referred to as the "Book Running Lead Manager" or "BRLM") (the "Issue Price") and the Selling Shareholders. The Issue will be made (i) within India to Indian institutional, non-institutional and retail investors in reliance on Regulation S under the United States Securities Act of 1933 ("U.S. Securities Act"), ("Regulation S"), and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law and the Applicable Laws of the jurisdictions where such offers and sales occur. The Issue may also include allocation of Equity Shares to certain Anchor Investors, in consultation with the Selling Shareholders and the BRLM, on a discretionary basis, in accordance with the SEBI ICDR Regulations.

- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Offer Agreement dated January 07, 2025.
- B. The parties hereto agree that all applicable clauses in the original Offer Agreement shall be considered *suo moto* at the above-mentioned number of Equity Shares. All the other terms and conditions will continue to be as per the original Offer Agreement dated January 07, 2025.

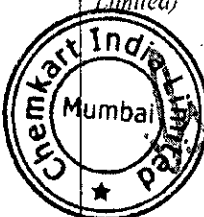
For Chemkart India Limited (Formerly known as Chemkart India Private Limited)  Authorized Signatory	Mr. Ankit Shailesh Mehta  Authorized Signatory	Ms. Parul Shailesh Mehta  Authorized Signatory	For Bigshare Services Private Limited  Authorized Signatory
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Witness

1. Asim Siddiqui — Asim
2. Sanjay Dalawai — Sanjay
3. Meenakshi Sawant — Meenakshi Sawant
4. Maruti Eate — Maruti Eate

For Chemkart India
Limited
(Formerly known as
Chemkart India Private
Limited)



Authorized Signatory

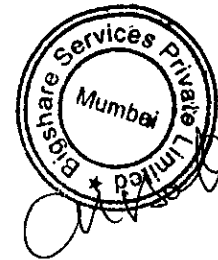
Mr. Ankit Shailesh
Mehta

Authorized Signatory

Ms. Parul Shailesh
Mehta

Authorized Signatory

For Bigshare Services
Private Limited



Authorized Signatory