



CHALLAN
MTR Form Number-6



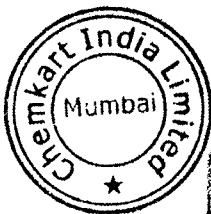
GRN	MH004083816202526P	BARCODE			Date	20/06/2025-15:35:57		Form ID		
Department Inspector General Of Registration					Payer Details					
Non-Judicial Stamps					TAX ID / TAN (If Any)					
Type of Payment Purchase of Franking Code SoS Mumbai only					PAN No.(If Applicable)		AAICC6748A			
Office Name AOB_SBR AND ADM OFF MUMBAI SUBURBAN					Full Name		CHEMKART INDIA LIMITED			
Location MUMBAI										
Year 2025-2026 One Time					Flat/Block No.		403 404 4th Floor K L Accolade			
Account Head Details				Amount In Rs.		Premises/Building				
0030045501 Amount of Tax				100.00		Road/Street		6th Road Santacruz East		
						Area/Locality		Mumbai		
						Town/City/District				
						PIN		4 0 0 0 5 5		
						Remarks (If Any)				
						Addendum to Offer Agreement				
						Amount In One Hundred Rupees Only				
Total				100.00		Words				
Payment Details SBIEPAY PAYMENT GATEWAY					FOR USE IN RECEIVING BANK					
Cheque-DD Details					Bank CIN		Ref. No.		10000502025062005399 9196370423946	
Cheque/DD No.					Bank Date		RBI Date		20/06/2025-15:37:01 Not Verified with RBI	
Name of Bank					Bank-Branch		SBIEPAY PAYMENT GATEWAY			
Name of Branch					Scroll No. , Date,		Not Verified with Scroll			

Department ID :

Mobile No. : 8655608423

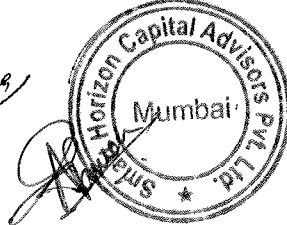
NOTE:- This challan is valid for document to be registered in Sub Registrar office only. Not valid for unregistered document.

सदर चलन केवल दुय्यम निबंधक कार्यालयात नोंदणी करावयाच्या दस्तांसाठी लागू आहे. नोंदणी न करावयाच्या दस्तांसाठी सदर चलन लागू नाही.



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AS Mehta



ADDENDUM TO OFFER AGREEMENT MADE AND ENTERED AT MUMBAI ON JUNE 20, 2025 BETWEEN:

CHEMKART INDIA LIMITED, a Company incorporated under the Companies Act, 2013 and having its Registered Office at Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III, Santacruz (East), Santacruz (East), Mumbai - 400055, Maharashtra, India, (Hereinafter referred to as "**the Company**" or "**the Offeror**" or "**Chemkart**"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;

AND

Mr. Ankit Shailesh Mehta, s/o Shailesh Vinodrai Mehta, an Indian Inhabitant, residing at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra - 400 055, India and **Ms. Parul Shailesh Mehta**, w/o Shailesh Vinodrai Mehta an Indian Inhabitant, residing at A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra - 400 055, India (Hereinafter referred to as "**the Selling Shareholders**"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include their successors-in-interest and permitted assigns) of the **SECOND PART**;

AND

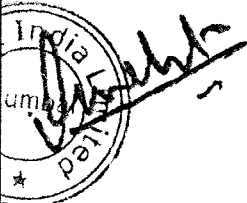
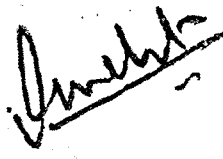
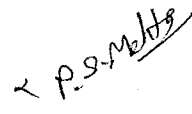

SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as *Shreni Capital Advisors Private Limited*), a Company registered under the Companies Act, 2013, and having its Registered Office at 908, B Wing, The Western Edge II, Kanakia Space, Behind metro mall, Magathane, Borivali East 400066, Mumbai, Maharashtra, India. (Hereinafter referred to as "**Book Running Lead Manager**" or "**BRLM**" or "**SHCAPL**" which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**.

In this Agreement, the Company and Selling Shareholders and the Book Running Lead Manager are collectively referred to as "**Parties**" and individually as "**Party**".


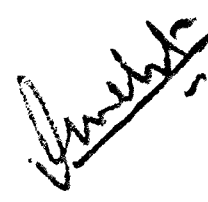
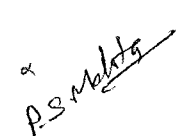

WHEREAS IN THE OFFER AGREEMENT DATED DECEMBER 26, 2024 UNDER:

- A. The Company is proposing to an Initial Public Offer of upto 32,30,000 equity shares of ₹10/- each (the "**Equity Shares**") of the Company comprising a fresh offer of up to 26,00,000 Equity Shares by the Company (the "**Fresh Offer**") and an offer for sale of up to 6,30,000 equity shares in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations, as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "**Offer Price**"). The Offer will be made (i) within India to Indian institutional including QIBs, Anchor Investors, non-institutional and retail investors in reliance on Regulations under the United States Securities Act of 1933, and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law.


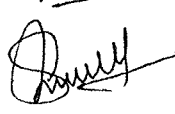
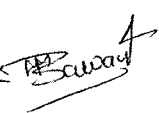

WHEREAS NOW THE OFFEROR COMPANY AND SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE TERMS. ACCORDINGLY, THE OFFER AGREEMENT NEEDS CERTAIN ADDENDUM, AS DESCRIBED BELOW:

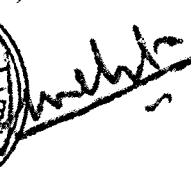
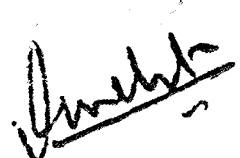


For Chemkart India Limited <i>(Formerly known as Chemkart India Private Limited)</i>  Authorized Signatory	Mr. Ankit Shailesh Mehta (Selling Shareholder)  Authorized Signatory	Ms. Parul Shailesh Mehta (Selling Shareholder)  Authorized Signatory	For Smart Horizon Capital Advisors Private Limited <i>(Formerly known as Shreni Capital Advisors Private Limited)</i>  Authorized Signatory
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- A. The Company is proposing to an Initial Public Offer of upto 32,29,200 equity shares of ₹10/- each (the "Equity Shares") of the Company comprising a fresh offer of up to 26,00,000 Equity Shares by the Company (the "Fresh Offer") and an offer for sale of up to 6,29,200 equity shares in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations, as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "Offer Price"). The Offer will be made (i) within India to Indian institutional including QIBs, Anchor Investors, non-institutional and retail investors in reliance on Regulations under the United States Securities Act of 1933, and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law.
- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Offer Agreement dated December 26, 2024.
- B. The parties hereto agree that all applicable clauses in the original Offer Agreement shall be considered *suo moto* at the above-mentioned number of Equity Shares. All the other terms and conditions will continue to be as per the original Offer Agreement dated December 26, 2024.

For Chemkart India Limited (Formerly known as Chemkart India Private Limited)	Mr. Ankit Shailesh Mehta (Selling Shareholder)	Ms. Parul Shailesh Mehta (Selling Shareholder)	For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)
			
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory

Witness

1. M. Asim Siddiqui - 
2. Sanjay Dalawai - 
3. Meenakshi Sawant - 
4. Sanchita Gupta - 

For Chemkart India Limited (Formerly known as Chemkart India Private Limited)	Mr. Ankit Shailesh Mehta (Selling Shareholder)	Ms. Parul Shailesh Mehta (Selling Shareholder)	For Smart Horizon Capital Advisors Private Limited (Formerly known as Shreni Capital Advisors Private Limited)
			
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory