



Date: 7th March, 2025

To,
CHEMKART INDIA LIMITED
Office No. 403/404, 4th Floor, K.L. Accolade,
6th Road, TPS III, Santacruz (East)
Mumbai-400055, Maharashtra, India

Re: Due Diligence Report of Chemkart India Limited

Dear Sir/Madam,

We are pleased to enclose herewith Due Diligence Report of **CHEMKART INDIA LIMITED**.

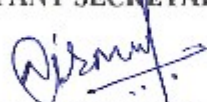
The particulars contained in the said Due Diligence Report are as per documents placed on the records of the Company on the MCA Portal obtained by taking search on March 04, 2024 on V2 MCA portal and March 07, 2025 on V3 MCA portal, and also contain e-form filed by the Company after taking the search on MCA portal, which were duly provided by the Company and do not cover documents, if any, filed by the Company but not placed on the records of the Company on the MCA portal. During search, we have found particulars of Present Directors, Shareholders, E-forms, etc. of the Company registered with the Registrar of the Companies, Mumbai.

Above Search has been conducted by us vide Challan SRN X69138543 dated March 04, 2024 on V2 MCA portal and UU0783404 dated March 07, 2025 on V3 MCA portal, and the copies of which are attached with this Due Diligence Report.

Thanking you,

Yours sincerely,

FOR NIRMAL TIWARI & ASSOCIATES
COMPANY SECRETARIES

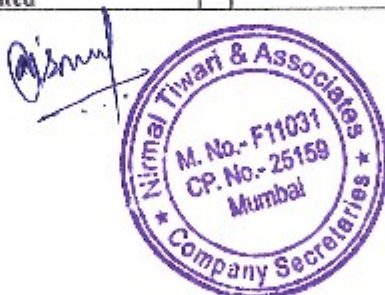

NAME: NIRMAL TIWARI
MEMBERSHIP NUMBER: F11031
CERTIFICATE OF PRACTICE NUMBER: 25109
PLACE: MUMBAI
UDIN: F011031F004069833



DUE DILIGENCE REPORT

Name of the Company	:	CHEMKART INDIA LIMITED
Date of Incorporation	:	March 06, 2020
CIN of the Company	:	U51220MH2020PLC338631
Registered Office (At Present)	:	Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III, Santacruz (East), Mumbai- 400055, Maharashtra, India
Authorized Share Capital (At Present)	:	₹25,000,000 (Consisting of 2,500,000 Equity Shares of INR 10/- each)
Paid up Share Capital (At Present)	:	₹9,49,90,000 (Consisting of 94,99,000 Equity Shares of INR 10/- each)

Particulars of First Subscribers & Directors	:	Annexure-I
Particulars of Forms filed with ROC	:	Annexure-II
Particulars of Charges	:	Annexure-III
Particulars of Directors & Shareholders	:	Annexure-IV
Particulars of Altered Authorized Share Capital	:	Annexure-V
Particulars of Paid Share Capital	:	Annexure-VI
Particulars of Delays happened in form filing of subsidiary company Easy Raw Materials Private Limited	:	Annexure-VII



ANNEXURE-I

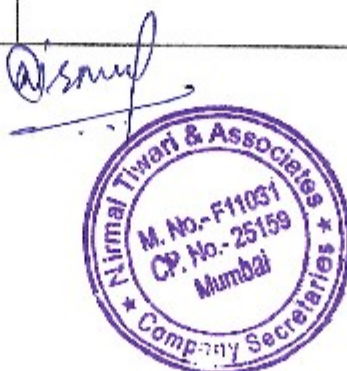
Particulars of First Subscribers & Directors:

Sr. No.	Name of First Subscribers & Directors	Subscribers and/or Directors	Number of Equity Shares
1	Mr. ANKIT SHAILESH MEHTA A/201, Nandadevi CHS, CTS No.6, Prabhat Colony, Road no 8, Near Yatri hotel. Santacruz East, Mumbai - 400055, India.	Subscriber and first directors	5,000
2	Mrs. PARUL MEHTA A/201, Nandadevi CHS, Prabhat Colony, Road no 8, Near Yatri hotel. Santacruz East, Mumbai - 400055	Subscriber and first directors	5,000
Total			10,000 Equity Shares

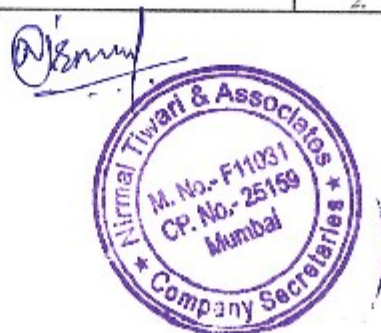


ANNEXURE-II**PARTICULARS OF FORMS FILED BY THE COMPANY WITH THE REGISTRAR OF COMPANIES, MUMBAI**

Sr. No	Form No.	Date of Event	Form filed under section	Particulars
Incorporation				
1.	COI	Date of Incorporation: 06/03/2020	Pursuant to sub-section (2) of section 7 and sub-section (1) of section 8 of the Companies Act, 2013 (18 of 2013) and rule 18 of the Companies (Incorporation) Rules, 2014	Incorporation of Company as Chemkart India Private Limited
2.	Spice MOA	February 28, 2020	Pursuant to Schedule I (see Sections 4 and 5) to the Companies Act, 2013)] FORM NO. INC-33	E-MOA filed Date of Filing: 05/03/2020
3.	Spice AOA	February 27, 2020	Pursuant to Schedule I (see Sections 4 and 5) to the Companies Act, 2013)] FORM NO. INC-34	E-AOA filed Date of Filing: 05/03/2020
4.	FORM: INC-20A	Date of Incorporation: 06/03/2020	Pursuant to Section 10A(1)(a) of the Companies Act, 2013 and Rule 23A of the Companies (Incorporation) Rules, 2014	Declaration for commencement of business <u>Attachments:</u> - Copy of Board Resolution <u>Remarks:</u> 1. Bank statement showing that the minimum paid-up capital has been deposited into the company's bank account not attached. 2. Contact number missing on the letter head of the company on which board resolution is taken Date of Filing: 15/06/2020
• Spice part B not available on MCA records				
Annual Returns				
1	Form AOC 4	AGM: December 31, 2020	Pursuant to section 137 of the Companies Act, 2013 and sub-rule (1) of Rule 12 of Companies (Accounts) Rules, 2014	Filing of Financials for the period starting from 06/03/2020 to 31/03/2020. Abhishek Ashok Mehta was the auditor of the company. <u>Attachments:</u> 1. Directors Report 2. Financial statement <u>Remarks:</u> 1. Auditors Report, Notice of AGM not attached in the form



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>2. MGT-9 not attached in the form</p> <p>3. Balance sheet and profit and loss account is not in a proper format and many things are not disclosed.</p> <p>4. Email Id missing on the letter head of the company on which directors report has been taken.</p> <p>5. As per Section 2(41) of the Companies Act 2013, financial year should end on March 31 of the following year if the company is incorporated on and after January 1 of a year. In our company case the incorporation happened on 06/03/2020 and the financial year should have been taken as 06/03/2020 to 31/03/2021 and not 31/03/2020.</p> <p>Date of filing- 01/04/2021</p>
2	Form MGT 7	AGM: December 31, 2020	Pursuant to sub-Section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014	<p>Filing of Annual Return for the period starting from 06.03.2020 to 31.03.2020.</p> <p><u>Attachments:</u> List of Shareholders</p> <p><u>Remarks:</u></p> <ol style="list-style-type: none"> 1. List of shareholder has been taken on another company's letter head. 2. List of shareholder is unsigned 3. Ledger folio number is missing. <p>Date of filing- 23/02/2021</p>
3	Form AOC 4	AGM: November 30, 2021	Pursuant to section 137 of the Companies Act, 2013 and sub-rule (1) of Rule 12 of Companies (Accounts) Rules, 2014	<p>Filing of financial for the Financial Year 2020-2021.</p> <p><u>Attachments:</u></p> <ol style="list-style-type: none"> 1. Directors Report and MGT 9 2. Financial Statements 3. Roc extension <p><u>Remarks:</u></p> <ol style="list-style-type: none"> 1. MGT-9 is unsigned. 2. Contact number missing on



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>the letter head of the company on which directors report and MGT-9 has been taken.</p> <p>3. Notice of AGM was not attached</p> <p>Date of filing- 03/12/2021</p>
4	MGT-7A	AGM: November 30, 2021	Pursuant to sub-section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014	<p>Filing of Annual Return for the Financial Year 2020-21.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. List of Shareholders 2. List of Directors 3. ROC extension letter <p>Remarks:</p> <ol style="list-style-type: none"> 1. List of shareholder has been taken on another company's letter head. 2. List of shareholder is unsigned 3. Ledger folio number is missing. 4. Three Board meeting dated 11.06.2020, 30.09.2020 and 31.12.2020 has not been taken into record by the Company in the form. 5. AGM dated 31.12.2020 not been recorded by the company in the form. 6. List of Directors not taken on the letter head of the company also it is unsigned and not in proper format. 7. List of shareholders attached mentioning wrong number of shares held by Ankit and Parul Mehta. <p>Date of filing- 12/01/2022</p>
5	Form AOC 4	AGM: September 30, 2022	Pursuant to section 137 of the Companies Act, 2013 and sub-rule (1) of Rule 12 of Companies (Accounts) Rules, 2014	<p>Filing of financial for the Financial Year 2021-2022</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Auditors report alongwith Financial Statements Director Report <p>Remarks:</p> <ol style="list-style-type: none"> 1. Notice of AGM, not attached in the form.



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>2. Date of the financials is not mentioned in the balance sheet and profit and loss account</p> <p>3. Previous year's Shareholding pattern mentioned in the notes to accounts is wrong and old as transfers has been done and its effect is not reflected</p> <p>4. Independent auditor report is not taken on the letter head of the company</p> <p>5. Email Id and contact number missing on the letter head of the company on which directors report has been taken by the Company.</p> <p>6. Parul mehta director of the company has not signed the boards report</p> <p>Date of filing- 18/10/2022</p>
6	Form MGT-7	AGM: September 30, 2022	Pursuant to Sub-Section (1) of Section 92 of the Companies Act, 2013 and Sub-Rule (1) of Rule 11 of the Companies (Management and Administration) Rules, 2014	<p>Filing of Annual Return for the Financial Year 2021-2022.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. List of Shareholders 2. MGT-8 <p>Remarks:</p> <ol style="list-style-type: none"> 1. Five board meeting dated 26.04.2021, 25.08.2021, 02.02.2022, 24.02.2022 and 28.03.2022 has not been recorded by the company in the form. 2. One EGM meeting dated 25.02.2022 has not been recorded in the form by the Company. 3. List of shareholders not taken on the letter head of the company and it is unsigned. 4. List of shareholder is not in a proper format and no. of shares held by them is also not mentioned 5. Wrong number of shares held by Ankit Shailesh Mehta and Parul Mehta are mentioned in the form.

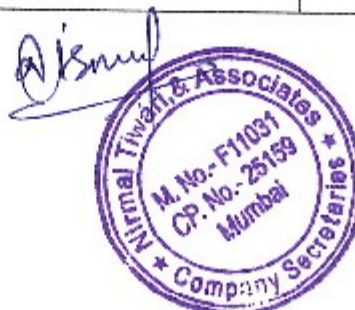


Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				Date of filing- 07/11/2022
7	Form AOC 4 XBRL	AGM: September 30, 2023	Pursuant to section 137 of the Companies Act, 2013 and rule 12(2) of the Companies (Accounts) Rules, 2014	<p>Filing of Financials for the Financial Year 2022-2023</p> <p>Attachment: XML file</p> <p>Remarks: 1. Director Report, and Notice of AGM not attached in the form. 2. 106 Days delay in filing</p> <p>Date of filing- 13/02/2024</p>
8	CSR-2	March 31, 2024	Pursuant to sub-rule (1B) of Rule 12 of Companies (Accounts) Rules, 2014	<p>Report on Corporate Social Responsibility spent by the company for FY 2022-23.</p> <p>Attachments: No attachments</p> <p>Date of Filing: 30/03/2024</p>
9	MGT-7	AGM: September 30, 2023	Pursuant to Sub-Section (1) of Section 92 of the Companies Act, 2013 and Sub-Rule (1) of Rule 11 of the Companies (Management and Administration) Rules, 2014	<p>Filing of Annual Return for the Financial Year 2022- 2023.</p> <p>Attachments: 1. List of Shareholders 2. Details of Directors 3. MGT 8</p> <p>Remark: 1. 76 Days delay in filing 2. One BM dated 25-06-2022 has not been recorded in the form by the company</p> <p>Date of filing- 12/02/2024</p>
10	Form AOC 4 XBRL	AGM: September 30, 2024	Pursuant to section 137 of the Companies Act, 2013 and rule 12(2) of the Companies (Accounts) Rules, 2014	<p>Filing of Financials for the Financial Year 2023-24</p> <p>Attachment: XML file</p> <p>Remarks: 1. Director Report, and Notice of AGM not attached in the form. 2. 98 Days delay in filing</p>

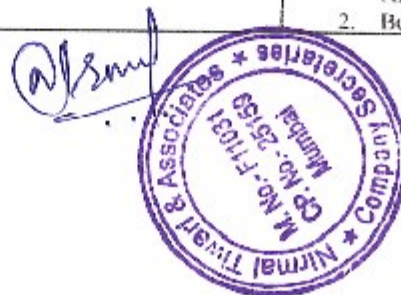
(Signature)



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				Date of filing- 05/02/2025
11	MGT-7	AGM: September 30, 2024	Pursuant to Sub-Section (1) of Section 92 of the Companies Act, 2013 and Sub-Rule (1) of Rule 11 of the Companies (Management and Administration) Rules, 2014	Filing of Annual Return for the Financial Year 2023-24. Attachments: 1. List of Shareholders 2. Details of Directors 3. MGT 8 4. UDIN generation proof Remark: 1. 69 Days delay in filing Date of filing- 05/02/2025
12	CSR-2	March 31, 2025	Pursuant to sub-rule (1B) of Rule 12 of Companies (Accounts) Rules, 2014	Report on Corporate Social Responsibility spent by the company for FY 2023-24. Attachments: No attachments Date of Filing: 25/02/2025
Change in Directors				
First directors of the Company are Mr. Ankit Shailesh Mehta and Ms. Parul Mehta				
1	DIR-12	BM: March 01, 2024	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	Appointment of Jagriti Mishra as Company Secretary of the company w.e.f. 01.03.2024. Attachments: 1. Board resolution 2. Consent to act as CS 3. Letter of appointment Date of Filing: 27/03/2024
2	DIR-12	BM: July 04, 2024	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	Appointment of Mr. Shailesh Vinodrai Mehta as an Additional Director (Promoter and non-executive category) of the company w.e.f. 04/07/2024. Attachments: 1. Board Resolution alongwith DIR-2. Declaration of director and appointment letter Remarks: 1. Consent to act as directors has been taken and form filing and resolution has been passed for appointing him as



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>an additional director.</p> <p>2. DOB of Shailesh vinodrai mehta in PAN card and aadhar card is different.</p> <p>Date of Filing: 05/07/2024</p>
3	DIR-12	AGM: September 30, 2024	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	<p>Change in designation/regularization of Mr. Shailesh Vinodrai Mehta as an Executive Director of the company w.e.f. 04/07/2024.</p> <p>Remarks:</p> <p>1. AGM resolution alongwith explanatory statement and Consent to act as directors has been attached in the form but not visible at the attachment area.</p> <p>Date of Filing: 26/10/2024</p>
4	DIR-12	BM: November 15, 2024 EGM: November 15, 2024	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	<p>1. Appointment of Mr. Mukesh Kumar Rathi as a Non-Executive Independent Director of the company w.e.f. 15/11/2024.</p> <p>2. Appointment of Mr. Suraj Sharma as a Non-Executive Independent Director of the company w.e.f. 15/11/2024.</p> <p>3. Appointment of Mr. Anirudh Brijkishore Ruia as a Non-Executive Independent Director of the company w.e.f. 15/11/2024.</p> <p>4. Change in designation of Mr. Ankit Shailesh Mehta as a Chairman and Managing Director of the company w.e.f. 15/11/2024.</p> <p>5. Appointment of Mr. Basavaraj Shankar Dafawal as CFO of the company w.e.f. 15/11/2024</p> <p>Attachments:</p> <p>1. Board resolution, EGM resolution alongwith explanatory statement, DIR-2, DIR-8, MBP-1, declaration of independence and appointment letter of Suraj Sharma, Mukesh Kumar Rathi and Anirudh Ruia</p> <p>2. Board resolution, EGM</p>



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>resolution alongwith explanatory statement, DIR-2 of Ankit Shailesh Mehta</p> <p>3. Board Resolution, letter of appointment and consent to act as CFO of Basavaraj</p> <p><i>Remarks:</i></p> <ol style="list-style-type: none"> 1. Consent to act as director has been taken for Suraj Sharma, Mukesh Kumar Rathi and Anirudh Ruia and appointment is done as independent director. 2. Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is used for resolutions, appointment letter attached in the form. 3. Since the EGM is held on shorter notice, shorter notice consent not attached in the form 4. Board resolution attached in the form contains 5 years period for appointment and fixation of remuneration of Ankit whereas the special resolution mentions 3 years and also date wise 3 years period if mentioned in board resolution also, there is a clerical mistake that has been done
5	DIR-12	BM: August 16, 2024	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	<p>Date of Filing: 10/12/2024</p> <p>Cessation of Jagriti Mishra as Company Secretary of the company w.e.f. 31.05.2024.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Resignation letter of CS 2. Board Resolution <p>Date of Filing: 02.09.2024</p>
6	DIR-12	BM: September 02, 2024	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies	<p>Appointment of Ramdulari Saini as Company Secretary of the company</p>



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
			Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	<p>w.e.f. 01.09.2024.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Board Resolution 2. Appointment letter 3. Consent to act as CS 4. PAN and Aadhar of CS <p><i>Remarks: Appointment letter and consent letter mentions Company Secretary and Compliance officer and Board resolution is taken just for Company Secretary.</i></p> <p>Date of Filing: 05/09/2024</p>
7.	DIR-12	<p>BM: January 13, 2025</p> <p>EGM: January 16, 2025</p>	Pursuant to sections 7(1)(c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014	<ol style="list-style-type: none"> 1. Appointment of Mr. Abhishek Sunil Kamdar as non-executive independent director of the company w.e.f. 13.01.2025 for 3 years. 2. Cessation of Mukesh Kumar Rathi from the directorship of the company w.e.f. 13.01.2025 3. Appointment of Mr. Rajesh Yashu karlo as non-executive independent director of the company w.e.f. 13.01.2025 for 3 years. 4. Cessation of Suraj Sharma from the directorship of the company w.e.f. 13.01.2025 <p>Attachments:</p> <ol style="list-style-type: none"> 1. Board Resolution, EGM resolution alongwith explanatory statement, DIR-2 alongwith PAN and Aadhar, DIR-8, MBP-1, letter of appointment, letter of declaration of independence of Abhishek Kamdar & Rajesh karlo 2. Notice of resignation from Mukesh Kumar Rathi and Suraj Sharma 3. Board Resolution for cessation of both the directors <p><i>Remarks: DIR-2 mentions appointment as director and not independent director.</i></p> <p>Date of Filing: 17/01/2025</p>



Sl. No	Form No.	Date of Event	Form filed under section	Particulars
Change in Auditor				
1.	Form ADT 1	AGM- December 31, 2020	Pursuant to section 139 of the Companies Act, 2013 and Rule 4(2) of the Companies (Audit and Auditors) Rules, 2014	<p>Appointment of Abhishek Ashok Mehta as the auditor of the company in AGM from 06/03/2020 to 31/03/2024.</p> <p><u>Attachments:</u></p> <ol style="list-style-type: none"> 1. Consent Letter from Auditor. 2. Copy of AGM Resolution for appointment <p><u>Remarks:</u></p> <ol style="list-style-type: none"> 1. Contact number missing on the letter head of the company on which AGM resolution has been taken 2. Appointment Letter and Eligibility Certificate not Attached. <p>Date of Filing: 14/01/2021</p>
2.	Form ADT 1	AGM- September 30, 2024	Pursuant to section 139 of the Companies Act, 2013 and Rule 4(2) of the Companies (Audit and Auditors) Rules, 2014	<p>Appointment of Abhishek Ashok Mehta as the auditor of the company in AGM from 01/04/2024 to 31/03/2029.</p> <p><u>Attachments:</u></p> <ol style="list-style-type: none"> 1. Consent and eligibility Letter from Auditor. 2. Copy of AGM Resolution for appointment 3. Appointment letter <p><u>Remarks:</u> 1 day delay in filing the form</p> <p>Date of Filing: 16/10/2024</p>
Other e-forms				
1.	MGT-14	EGM: February 25, 2022	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	<p>Filing of Resolutions and agreements to the Registrar for Increase in Authorized Share Capital from Rs. 5,00,000 to Rs. 1,50,00,000.</p> <p><u>Attachments:</u></p> <ol style="list-style-type: none"> 1. Extract of EGM alongwith Explanatory statement 2. Altered MOA <p><u>Remarks:</u></p> <ol style="list-style-type: none"> 1. Wrong date of Explanatory Statement mentioned 2. Notice of EGM alongwith explanatory statement not attached in the form



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>3. Contact number missing on the letter head of the Company on which EGM resolution and explanatory statement are taken.</p> <p>4. 12 days of delay in filing.</p> <p>Date of Filing: 08/04/2022</p>
2	SH-7	EGM: February 25, 2022	Pursuant to section 64(1) of the Companies Act, 2013 and pursuant to rule 63 of the Companies Rules, 2014.	<p>Increase in share capital independently by company from Rs. 5,00,000 to Rs. 1,50,00,000</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Notice of EGM alongwith Explanatory statement 2. Altered MOA 3. EGM resolution <p>Remarks:</p> <ol style="list-style-type: none"> 1. Wrong date of Explanatory Statement mentioned 2. Contact number missing on the letter head of the Company on which EGM resolution and explanatory statement are taken 3. 25 days delay in filing <p>Date of Filing: 21/04/2022</p>
3	PAS-3	Date of allotment: 28/03/2022	Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014	<p>Allotment of 13,47,000 equity shares on rights issue basis to the existing shareholders of the company</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Board Resolution 2. List of Allottees <p>Remarks: Contact number missing on the letter head of the Company on which BM resolution and list of allottees are taken</p> <p>Date of Filing: 21/04/2022</p>
4.	INC-22	Board Meeting: February 28, 2024	[Pursuant to section 12(2) & (4) of The Companies Act, 2013 and Rule 25 and 27 of The Companies (Incorporation) Rules, 2014]	<p>Change in registered office address within the local limits of city, town or village from C/o Shailesh Mehta & Parul Mehta A/201 Nandadevi CHS CTS106 Prabhat Col. Rd 8,NA,YATRI HOTEL SANTACRUZ E,Mumbai City,Maharashtra,India,400055 to Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III, Santacruz</p>



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				(East), Mumbai, Maharashtra, India, 400055 w.e.f 28.02.2024 . <u>Attachments:</u> 1. Rent Agreement 2. Photos 3. Utility Bill 4. NOC from owner 5. Board resolution Date of Filing: 02/03/2024
5.	SH-7	EGM: March 04, 2024	Pursuant to section 64(1) of the Companies Act, 2013 and pursuant to rule 63 of the Companies Rules, 2014.	Increase in Authorised share capital independently by company from Rs. 1,50,00,000 to Rs. 25,00,00,000 <u>Attachments:</u> 1. Altered MOA Notice of EGM alongwith Explanatory statement and EGM resolution Date of Filing: 11/03/2024
6	INC-33	EGM: March 04, 2024	Pursuant to Schedule I (see Sections 4 and 5) to the Companies Act, 2013	E-MOA filed for the increase in authorized share capital of the company from Rs. 1,50,00,000 to Rs. 25,00,00,000 Attachment: Subscriber page Date of Filing: 11/03/2024
7.	MGT-14	EGM: August 16, 2024	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	Filing of Resolutions and agreements to the Registrar for Conversion of Company from Private limited to public limited. <u>Attachments:</u> 1. EGM resolution alongwith explanatory statement 2. Altered MOA 3. Altered AOA 4. Notice of EGM alongwith explanatory statement 5. Shorter notice consent <i>Remarks: In Altered AOA attached first directors name are mentioned wrong.</i> Date of Filing: 26/08/2024
8.	INC-27	EGM: August 16, 2024	Pursuant to section 14 and 18 of the Companies Act, 2013 and Rule 33, Rule 37 and Rule 39 of	Conversion of Company from Private Limited to Public Limited.



(14)

Sr. No	Form No.	Date of Event	Form filed under section	Particulars
			the Companies (Incorporation) Rules, 2014	<p>Attachments:</p> <ol style="list-style-type: none"> 1. Notice of EGM alongwith explanatory statement 2. Minutes of EGM 3. List of shareholder and director 4. EGM resolution alongwith explanatory statement 5. Shorter notice consent 6. Altered MOA and AOA <p>Remarks: 20 days of delay in filing the form.</p> <p>Date of Filing: 20/09/2024</p>
9.	INC-33	EGM: August 16, 2024	Pursuant to Schedule I (see Sections 4 and 5) to the Companies Act, 2013)	<p>E-MOA filed for conversion</p> <p>Attachment: subscribers sheet</p> <p>Remarks: 20 days of delay in filing the form.</p> <p>Date of Filing: 20/09/2024</p>
10.	INC-34	EGM: August 16, 2024	Pursuant to Section 5 of the Companies Act, 2013 and rules made thereunder read with Schedule I	<p>E-AOA filed for conversion</p> <p>Attachment: subscribers sheet</p> <p>Remarks: 20 days of delay in filing the form.</p> <p>Date of Filing: 20/09/2024</p>
11	MGT-14	BM: November 15, 2024	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	<ol style="list-style-type: none"> 1. Filing resolution with Registrar for Appointment of Mr. Mukesh Kumar Rathi as a Non-Executive Independent Director of the company w.e.f. 15/11/2024. 2. Filing resolution with Registrar for Appointment of Mr. Suraj Sharma as a Non-Executive Independent Director of the company w.e.f. 15/11/2024. 3. Filing resolution with Registrar for Appointment of Mr. Anirudh Brijkishore Ruia as a Non-Executive Independent Director of the company w.e.f. 15/11/2024. 4. Filing resolution with Registrar for Change in designation of Mr. Ankit Shailesh Mehta as a Chairman



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Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>and Managing Director of the company w.e.f. 15/11/2024.</p> <p>5. Filing resolution with Registrar for Appointment of Mr. Basavaraj Shankar Dalawal as CFO of the company w.e.f. 15/11/2024</p> <p>Attachments:</p> <ol style="list-style-type: none"> Board resolution, EGM resolution alongwith explanatory statement, DIR-2, DIR-8, MBP-1, declaration of independence and appointment letter of Suraj Sharma, Mukesh Kumar Rath and Anirudh Ruia Board resolution, EGM resolution alongwith explanatory statement, DIR-2 of Ankit Shailesh Mehta Board Resolution, letter of appointment and consent to act as CFO of Basavaraj Shorter notice consent <p>Remarks:</p> <ol style="list-style-type: none"> Consent to act as director has been taken for Suraj Sharma, Mukesh Kumar Rath and Anirudh Ruia and appointment is done as independent director. Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is used for resolutions, appointment letter attached in the form. <p>Date of Filing: 10/12/2024</p>
12	MGT-14	EGM: November 15, 2024	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	<ol style="list-style-type: none"> Filing resolution with Registrar for Appointment of Mr. Mukesh Kumar Rath as a Non-Executive Independent Director of the company w.e.f. 15/11/2024. Filing resolution with



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>Registrar for Appointment of Mr. Suraj Sharma as a Non-Executive Independent Director of the company w.e.f. 15/11/2024.</p> <p>3. Filing resolution with Registrar for Appointment of Mr. Anirudh Brijkishore Ruia as a Non-Executive Independent Director of the company w.e.f. 15/11/2024.</p> <p>4. Filing resolution with Registrar for Change in designation of Mr. Ankit Shailesh Mehta as a Chairman and Managing Director of the company w.e.f. 15/11/2024.</p> <p>Attachments:</p> <p>1. Board resolution, EGM resolution alongwith explanatory statement, DIR-2, DIR-8, MBP-1, declaration of independence and appointment letter of Suraj Sharma, Mukesh Kumar Rathi and Anirudh Ruia</p> <p>2. Board resolution, EGM resolution alongwith explanatory statement, DIR-2 of Ankit Shailesh Mehta</p> <p>3. Shorter notice consent</p> <p>Remarks:</p> <p>1. Consent to act as director has been taken for Suraj Sharma, Mukesh Kumar Rathi and Anirudh Ruia and appointment is done as independent director.</p> <p>2. Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolutions, appointment letter attached in the form.</p>



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				Date of Filing: 10/12/2024
13	MR-1	EGM: November 15, 2024	Pursuant to Section 196 read with Section 197 and Schedule V of the Companies Act, 2013 and pursuant to Rule 3 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules 2014	<p>Change in designation of Mr. Ankit Shailesh Mehta as a Chairman and Managing Director of the company w.e.f. 15/11/2024</p> <p>Attachments: Board resolution, EGM resolution alongwith explanatory statement, DIR-2 of Ankit Shailesh Mehta</p> <p><i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolutions attached in the form</i></p> <p>Date of Filing: 10/12/2024</p>
14	DIR-3	BR: March 01, 2024	Pursuant to section 153 of The Companies Act, 2013 & Rule 9(1) of The Companies (Appointment and Qualification of Directors) Rules, 2014 & Rule 10 of Limited Liability Partnership Rules, 2009	<p>Application for DIN of Shailesh Vinodrai Mehta</p> <p>Attachments: 1. Board resolution 2. Photo 3. Pan 4. Aadhar 5. Address</p> <p>Date of Filing: 19/03/2024</p>
15	DIR-6		Pursuant to rule 12(1) of the Companies (Appointment and Qualification of Directors) Rules, 2014 & Rule 10 of Limited Liability Partnership Rules, 2009	<p>Change in residential address of the director Mr. Ankit Shailesh Mehta</p> <p>Attachments: Aadhar Card</p> <p>Date of Filing: 29/02/2024</p>
16	DIR-6		Pursuant to rule 12(1) of the Companies (Appointment and Qualification of Directors) Rules, 2014 & Rule 10 of Limited Liability Partnership Rules, 2009	<p>Change of name, date of birth, PAN and residential address of the director Ms. Parul Shailesh Mehta</p> <p>Attachments: 1. Aadhar Card 2. PAN card</p> <p>Date of Filing: 29/02/2024</p>
17	DPT-3	Annual Basis (2021-22)	Pursuant to rule 16 and rule 16A of the Companies (Acceptance	Return of deposits: Particulars of transactions by a company not



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Sr. No	Form No.	Date of Event	Form filed under section	Particulars
			of Deposits) Rules, 2014]	considered as deposit as per rule 2 (1) (c) of the Companies (Acceptance of Deposit) Rules, 2014 <i>Remarks: 651 days of delay in filing the form</i> Date of Filing: April 12, 2024
18.	DPT-3	Annual Basis (2022-23)	Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Return of deposits: Particulars of transactions by a company not considered as deposit as per rule 2 (1) (c) of the Companies (Acceptance of Deposit) Rules, 2014 <i>Remarks: 522 days of delay in filing the form</i> Date of Filing: December 04, 2024
19.	DPT-3	Annual Basis (2023-24)	Pursuant to rule 16 and rule 16A of the Companies (Acceptance of Deposits) Rules, 2014]	Return of deposits: Particulars of transactions by a company not considered as deposit as per rule 2 (1) (c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: June 26, 2024
20.	MGT-14	BM: December 27, 2024	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	Filing board resolution with Registrar for approval of issue and allotment of 81,42,000 Bonus equity shares of the Company. Attachments: 1. Board Resolution 2. List of Allottees <i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolutions, list of allottees attached in the form.</i> Date of Filing: 09/01/2025
21.	MGT-14	EGM: December 25, 2024	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	Filing special resolution with Registrar for approval of issue and allotment of 81,42,000 Bonus equity shares of the Company. Attachments: 1. CTC of Board Resolution



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				2. Notice of EGM 3. Shorter consent notice 4. EGM resolution alongwith explanatory statement <i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolutions, notice of EGM attached in the form.</i> Date of Filing: 09/01/2025
22.	PAS-3	Date of allotment: December 27, 2024	Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014	Allotment of 81,42,000 equity shares of Rs. 10 each as bonus issue of the company <u>Attachments:</u> 1. Board Resolution 2. List of Allottees <i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, list of allottees attached in the form</i> Date of Filing: 09/01/2025
23.	MGT-14	BM: January 13, 2025	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	1. Filing board resolution with Registrar for Appointment of Mr. Abhishek Sunil Kamdar as a Non-Executive Independent Director of the company w.e.f. 13/01/2025. 2. Filing board resolution with Registrar for Appointment of Mr. Rajesh Vashu Karlo as a Non-Executive Independent Director of the company w.e.f. 13/01/2025. 3. Filing board resolution with Registrar for the cessation of Mr. Mukesh Kumar Rathi as a Non-Executive Independent

Abhishek



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>Director of the company w.e.f. 13/01/2025.</p> <p>4. Filing board resolution with Registrar for the cessation of Mr. Suraj Sharma as a Non-Executive Independent Director of the company w.e.f. 13/01/2025.</p> <p>Attachments: Board resolution for appointment of Mr. Abhishek Sunil Kamdar and Rajesh Vashu Karlo and Cessation of Mr. Suraj Sharma and Mr. Mukesh Kumar Rathi.</p> <p><i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, appointment letter attached in the form.</i></p> <p>Date of Filing: 24/01/2025</p>
24.	MGT-14	BM: January 13, 2025	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	<p>1. Filing board resolution with Registrar for approval of initial public offer of equity shares.</p> <p>2. Filing board resolution with Registrar for authorizing the board to sell, lease or otherwise dispose undertaking of company pursuant to section 180(1)(a).</p> <p>3. Filing board resolution with Registrar for authorizing the board to borrow money pursuant to section 180(1)(c).</p> <p>4. Filing board resolution with Registrar for authorizing the board to make loan(s) and give guarantee(s), provide security(ies) or make investments in excess of the prescribed limit as mentioned under section 186 of companies act, 2013.</p> <p>Attachments: Board resolution .</p>



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, attached in the form.</p> <p>Date of Filing: 24/01/2025</p>
25.	MGT-14	EGM: January 16, 2025	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	<ol style="list-style-type: none"> 1. Filing special resolution with Registrar for approval of initial public offer of equity shares. 2. Filing special resolution with Registrar for authorizing the board to sell, lease or otherwise dispose undertaking of company pursuant to section 180(1)(a). 3. Filing special resolution with Registrar for authorizing the board to borrow money pursuant to section 180(1)(c). 4. Filing special resolution with Registrar for authorizing the board to make loan(s) and give guarantee(s), provide security(ies) or make investments in excess of the prescribed limit as mentioned under section 186 of companies act, 2013. <p>Attachments: Notice of EGM alongwith explanatory statement</p> <p>Remarks:</p> <ol style="list-style-type: none"> 1. Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, attached in the form. 2. EGM resolution alongwith explanatory statement not

(Signature)



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Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>attached.</p> <p>3. Shorter notice consent not attached in the form</p> <p>Date of Filing: 24/01/2025</p>
26.	GNL-1	BM: January 13, 2025	Pursuant to rule 12(2) of the Companies (Registration offices and Fees) Rules, 2014	<p>The Applicants hereby makes a reference to the Registrar of Companies, Mumbai, Maharashtra under Section 441 of the Act, for Compounding of offence for non-compliance of the provision of Section 2 sub-section (41) of the Companies Act, 2013. . The first financial year should end on 31st March of the following year.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Scanned application copy alongwith affidavits 2. COI, MOA, AOA, and AOC-4 3. Board Resolution <p><i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, attached in the form.</i></p> <p>Date of Filing: 30/01/2025</p>
27.	GNL-2	BM: January 13, 2025	Pursuant to the rule 12(2) of the Companies (Registration Offices and Fees) Rules, 2014	<p>Application to invalidate MGT-7A filed vide SRN T71620819 dated 12th January 2022 for FY 2020-21 and permit the company to file fresh MGT-7A to rectify the error.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Application 2. COI and MOA 3. AOA 4. MGT-7A copy alongwith its challan, board resolution and affidavit <p><i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter</i></p>



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>head of the company which is not mentioned on the letter head used for resolution, attached in the form.</p> <p>Date of Filing: 28/01/2025</p>
28.	GNL-2	BM: January 13, 2025	Pursuant to the rule 12(2) of the Companies (Registration Offices and Fees) Rules, 2014	<p>Application filed under Section 454 of the Act, for adjudication of penalty for non-compliance of the provision of Section 39 of the Companies Act 2013.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Scanned application copy alongwith affidavits 2. COI alongwith MOA 3. AOA 4. Form PAS-3, challan, Board resolution 5. Minutes of BOM dated 28.03.2022 and 28.02.2022 6. Memorandum of appearance <p><i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, attached in the form.</i></p> <p>Date of Filing: 04/02/2025</p>
29.	MGT-14	EGM: January 16, 2025	Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder	<ol style="list-style-type: none"> 1. Filing special resolution with Registrar for approval of initial public offer of equity shares. 2. Filing special resolution with Registrar for authorizing the board to sell, lease or otherwise dispose undertaking of company pursuant to section 180(1)(a). 3. Filing special resolution with Registrar for authorizing the board to borrow money pursuant to section 180(1)(c). 4. Filing special resolution with Registrar for authorizing the board to make loan(s) and give guarantee(s), provide security(ies) or make investments in excess of the prescribed limit as mentioned

Qismul



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>under section 186 of companies act, 2013.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Notice of EGM alongwith explanatory statement 2. Shorter consent notice of shareholders 3. EGM resolution alongwith explanatory statement <p>Remarks:</p> <ol style="list-style-type: none"> 1. MGT-14 for SR of IPO is filed again as due to some technical error EGM resolution copy could not be able to attach in the form and now with EGM resolution the revised form is filed. 2. Clarification letter regarding refiling of form not attached. 3. Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, attached in the form. <p>Date of Filing: 10/02/2025</p>
30	GNI-2	BM: January 13, 2025	Pursuant to the rule 12(2) of the Companies (Registration Offices and Fees) Rules, 2014	<p>Application filed under Section 454 of the Act, for adjudication of penalty for non-compliance of the provision of Section 10A of the Companies Act 2013.</p> <p>Attachments:</p> <ol style="list-style-type: none"> 1. Scanned application copy 2. COI alongwith conversion COI, master data and e-MOA 3. E-AOA 4. List of shareholder, list of director, subscribers sheet, bank statements, INC-20A form and challan and delay sheet in paying the subscription amount by the subscribers to MOA

Handwritten signature



Sr. No	Form No.	Date of Event	Form filed under section	Particulars
				<p>5. Board resolution, Memorandum of appearance and affidavit.</p> <p><i>Remarks: Since the name of the company has been changed due to change in status of the company from Private to Public limited, as per the act for two years the previous name should also be mentioned on the letter head of the company which is not mentioned on the letter head used for resolution, attached in the form.</i></p> <p>Date of Filing: 06/03/2025</p>

Note: 1. SPA executed on 01.09.2024 and company fall under the exemption of section 186 therefore Special Resolution was not passed and hence form MGT-14 is not required to file by the company.

2. Loan was given by the Company to its subsidiary company Easy Raw Materials Private Limited(ERMPL). Special Resolution was not passed as the same is exempted u/s 186 via limits therefore Form MGT-14 was not required to file by the Company.



ANNEXURE-V

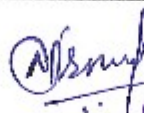
AUTHORISED CAPITAL HAS BEEN ALTERED AS FOLLOWS:-

INCREASING OF AUTHORISED CAPITAL (IN RS)		DATE OF PASSING THE RESOLUTION
FROM	TO	
Rs. 5,00,000	Rs. 1,50,00,000	25/02/2022
Rs. 1,50,00,000	Rs. 25,00,00,000	04/03/2024



ANNEXURE-VI**PARTICULARS OF PAID-UP SHARE CAPITAL AS FOLLOW: -**

SR. NO.	INCREASING OF PAID-UP CAPITAL (INR)		NO OF EQUITY SHARE CAPITAL INCREASED (INR)	DATE OF PASSING THE RESOLUTION
	FROM	TO		
1.	1,00,000	1,35,70,000	1,34,70,000	28/03/2022
2.	1,35,70,000	9,49,90,000	8,14,20,000	24/12/2024



ANNEXURE-VII**PARTICULARS OF DELAYS HAPPENED IN FORM FILING OF SUBSIDIARY COMPANY EASY RAW MATERIALS PRIVATE LIMITED**

Particulars	Purpose of the Form	Date of Event	Expected Date of Filing	Actual Date of Filing	Number of Days Delayed	Reasons for the delay	Steps taken by the company to rectify such delay
Form AOC-4 (FY 2023-24)	Annual Return	30/09/2024	30/10/2024	06/11/2024	7	Due to inadvertently	Form has been filed with additional fees
MGT-14	Resolutions to be filed with ROC	05/05/2021	04/06/2021	14/06/2021	10	Due to inadvertently	Form has been filed with additional fees
Form DPT-3 (Annual basis 2022-23)	Return of Deposits	30/06/2023	30/06/2023	02/01/2025	552	Due to inadvertently	Form has been filed with additional fees
Form DPT-3 (Annual basis 2023-24)	Return of Deposits	30/06/2024	30/06/2024	02/01/2025	186	Due to inadvertently	Form has been filed with additional fees

