

**Mr. Ankit Shailesh Mehta**  
A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai  
Suburban Maharashtra – 400 055, India

Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

I, **Mr. Ankit Shailesh Mehta** hereby give my consent to my name being included as Chairman and Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



**Mr. Ankit Shailesh Mehta**  
Chairman and Managing Director

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

**Ms. Parul Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai  
Suburban Maharashtra – 400 055, India.

Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, **Ms. Parul Shailesh Mehta** hereby give my consent to my name being included as Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "RoC"), in respect of the Offer.

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Sincerely,

*P.S. Mehta*

**Ms. Parul Shailesh Mehta**  
Executive Director

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.



**Mr. Shailesh Vinodrai Mehta**

A/1001 Nandadevi CHS, 10th Floor, CTS No. 106, Prabhat Colony, Road No.8, Nr. Yatri Hotel, Santacruz East,  
Mumbai, Maharashtra – 400055, India

**Date:** January 17, 2025

To,

**The Board of Directors,**

**Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, **Mr. Shailesh Vinodrai Mehta** hereby give my consent to my name being included as Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "RoC"), in respect of the Offer.

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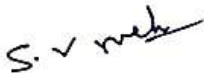
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Sincerely,



**Mr. Shailesh Vinodrai Mehta**  
**Executive Director**

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

**Mr. Rajesh Kalro**

B - 1803, Fountain Height, Lokhandwala Complex, Akurli Road, Kandivali East, Mumbai  
Maharashtra – 400101, India

Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

I, **Mr. Rajesh Kalro** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

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All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

**Mr. Rajesh Kalro**  
**Non-Executive Independent Director**

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.



**Mr. Anirudh Ruia**  
Ruia House, 75 Juhu Lane, Andheri West, Mumbai, Maharashtra – 400058, India.

**Date:** January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, **Mr. Anirudh Ruia** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "RoC"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

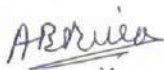
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All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



**Mr. Anirudh Ruia**  
Non-Executive Independent Director

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

**Mr. Abhishek Kamdar**

29/5, Swadhin Sadan, 50, C Road, Churchgate, Mumbai, Maharashtra – 400020, India

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**Date:** January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

I, **Mr. Abhishek Kamdar** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares offered pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

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Sincerely,

**Mr. Abhishek Kamdar**  
**Non-Executive Independent Director**

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India



**Mr. Ankit Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No 8, Near Bhoomi Tower, Santacruz East, Mumbai  
Suburban Maharashtra - 400 055, India.

**Date:** January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, **Mr. Ankit Shailesh Mehta** hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "RoC"), in respect of the Offer.

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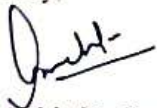
I further confirm that the above information in relation to me is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

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Sincerely,



**Mr. Ankit Shailesh Mehta**  
Promoter

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

**Ms. Parul Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai  
Suburban Maharashtra – 400 055, India.

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Office No. 403/404, 4th Floor, K.L. Accolade,  
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**Mr. Shailesh Vinodrai Mehta**

A/1001 Nandadevi CHS, 10th Floor, CTS No. 106, Prabhat Colony, Road No.8, Nr. Yatri Hotel, Santacruz East,  
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**Date:** January 17, 2025

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Office No. 403/404, 4th Floor, K.L. Accolade,  
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I, **Mr. Shailesh Vinodrai Mehta** hereby give my consent that my name being included as Promoter of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra (the "RoC"), in respect of the Offer.

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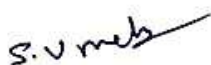
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Sincerely,



**Mr. Shailesh Vinodrai Mehta**  
**Promoter**

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

**Mr. Ankit Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai  
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**Date:** January 17, 2025

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Office No. 403/404, 4th Floor, K.L. Accolade,  
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**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

Dear Sir / Madam,

I, the undersigned, hereby give our consent to my name being included as “Selling Shareholder” in the Draft Red Herring Prospectus/Red Herring Prospectus / Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and 28 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



**Mr. Ankit Shailesh Mehta**  
Selling Shareholder



**Ms. Parul Shailesh Mehta**  
A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai  
Suburban Maharashtra – 400 055, India

**Date:** January 17, 2025

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**The Board of Directors,**  
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**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

Dear Sir / Madam,

I, the undersigned, hereby give our consent to my name being included as “**Selling Shareholder**” in the Draft Red Herring Prospectus/Red Herring Prospectus / Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and 28 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,

*P.S. Mehta*

**Ms. Parul Shailesh Mehta**  
Selling Shareholder

**Ms. Ramdulari Saini**  
Behind of Ramlila Ground, Ward No. 22, Tank Niwas, Sikar, Sikar, Rajasthan, 332001

**Date:** January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, **Ms. Ramdulari Saini**, hereby give my consent to include my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("RHP") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (collectively, the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS No 73083.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

<b>Name:</b>	Ms. Ramdulari Saini
<b>Designation:</b>	Company Secretary and Compliance Officer
<b>Address:</b>	Behind of Ramlila Ground, Ward No. 22, Tank Niwas, Sikar, Sikar, Rajasthan, 332001
<b>Telephone Number:</b>	+ 91 99877 86727
<b>Email:</b>	chemkartfinance@gmail.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

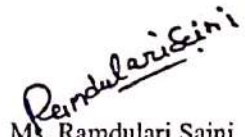


**Ms. Ramdulari Saini**

Behind of Ramlila Ground, Ward No. 22, Tank Niwas, Sikar, Sikar, Rajasthan, 332001

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Ms. Ramdulari Saini

Company Secretary and Compliance Officer

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

**Mr. Basavaraj Shankar Dalawai**  
Bugadi Katti, Kolhapur, Maharashtra - 416506

Date: January 16, 2025

To,

**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, **Mr. Basavaraj Shankar Dalawai**, hereby give my consent to include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

<b>Name:</b>	Mr. Basavaraj Shankar Dalawai
<b>Designation:</b>	Chief Financial Officer
<b>Address:</b>	Bugadi Katti, Kolhapur, Maharashtra - 416506
<b>Telephone Number:</b>	86556 27505
<b>Email:</b>	accounts@chemkart.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.



**Mr. Basavaraj Shankar Dalawai**  
Bugadi Katti, Kolhapur, Maharashtra - 416506

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Mr. Basavaraj Shankar Dalawai  
Chief Financial Officer

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

**Ms. Ritika Vishwas Tarate**  
B-3 / 10 / 3 – 4, Opp Abhyudaya Bank, Sector 2, Navi Mumbai, Vashi,  
Thane, Maharashtra, 400703

Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

I, Ms. Ritika Vishwas Tarate hereby give my consent to my name being included as Senior managerial personnel (Senior Executive – Business Development) of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Ms. Ritika Vishwas Tarate  
Senior Executive – Business Development

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India



**Mr. Mohammad Asim Siddiqui**

Room No. 2, Akhtar Khan Chawl, Reservoir Road, Jamil Nagar, Bhandup West, Mumbai, Bhandup West,  
Maharashtra, 400078

**Date:** January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

I, **Mr. Mohammad Asim Siddiqui** hereby give my consent to my name being included as Senior managerial personnel(**Manager – Accounts & finance**) of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Mumbai at Maharashtra (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the “**Offer Documents**”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.


I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“**BRLM**”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,  


Mr. Mohammad Asim Siddiqui  
**Manager – Accounts & finance**

**CC: Smart Horizon Capital Advisors Private Limited**

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India



**MEHTA & ASSOCIATES**  
Chartered Accountants

Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Company") on SME Platform of BSE (the "Stock Exchange").

Dear Sir/Madam,


We the undersigned, hereby give our consent to our name **Mehta & associates**, Chartered Accountants being included as "**Statutory Auditor**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

Name: -	Mehta & Associates (Chartered Accountants)
Address: -	301 A, Rahul Apartment, S.V. Road, Andheri (W), Mumbai - 400058
Tel: -	+91 9029227337
E-mail: -	Abhi.mehta@live.com
Contact Person: -	Abhishek Mehta
Membership No.:	165275
Firm Registration Number	148089W

Thanking you,  
Yours faithfully

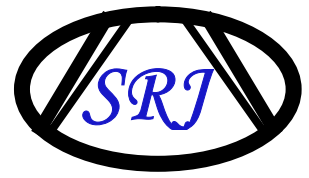
For M/s. Mehta & Associates,  
Chartered Accountants  
FRN: 148089W

  
Proprietor  
CA Abhishek Ashok Mehta  
Membership No. 165275  
UDIN:



Place: Mumbai





# SRJ CERTIFICATION SERVICES PRIVATE LIMITED

CIN: U71100MH2023PTC400199

www.srjcertificationservices.com

GSTIN: 27ABKCS4930M1ZS

**Regd. Office:** BASEMENT SHOP NO.5, SUNSHINE COMMERCIAL COMPLEX, BLDG. No.3, NEAR RAILWAY STATION, NALLASOPARA (E), TAL-VASAI, DIST. PALGHAR, MAHARASHTRA-401209. **Email:** [srjcertificationservices@gmail.com](mailto:srjcertificationservices@gmail.com), [srjassociates2010@gmail.com](mailto:srjassociates2010@gmail.com), **Mobile:** 8999039398 / 9545771018

**Ref. No.:** 2425/ 442/ CKIL

**Date:** 17/01/2025

To,  
The Board of Directors  
**Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055.

Dear Sir,

**Sub: Subject: - Proposed Initial Public Issue of Chemkart India Limited ("The Company") on SME Platform of BSE Limited (the "Stock Exchange").**

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Chartered Engineer**" to **Chemkart India Limited** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 28 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	SRJ CERTIFICATION SERVICES PVT. LTD.
Address of the Firm	<b>Regd. Office:</b> BASEMENT SHOP NO.5, SUNSHINE COMMERCIAL COMPLEX, BLDG. No.3, NEAR RAILWAY STATION, NALLASOPARA (E), TAL-VASAI, DIST. PALGHAR, MAHARASHTRA-401209.
Contact Number-Mob.	8999039398
Fax Number	NIL
Email ID	<a href="mailto:srjcertificationservices@gmail.com">srjcertificationservices@gmail.com</a> ,
Contact Person and Membership Number	MR. SANTOSH.R.JAISWAR-C.ENGR.-77571- IME (I), Navi Mumbai
Registration Number	<b>PE/00034/23</b> , Engineering Council of India- New Delhi

For **SRJ CERTIFICATION SERVICES PRIVATE LIMITED**



**SANTOSH .R. JAISWAR** - A. M. I. Mech. E (I), D.M.E, P.E., F.I.I.V. **Govt. Recognized Chartered Mech. Engineer/Approved Valuer- PMV**  
Membership No: **77571**, Institution of Mechanical Engineers (I), Navi Mumbai. (30<sup>th</sup> March-2010)  
Registration No: **PE/00034/23**, Engineering Council of India- New Delhi. (28<sup>th</sup> April-2023)  
Membership No: **CAT-VII-F-7500**. The Indian Institution of Valuers. (28<sup>th</sup> Nov.-2024)

**Subject: - Proposed Initial Public Issue of Chemkart India Limited (“The Company”) on SME Platform of BSE Limited (the “Stock Exchange”).**

Further we hereby give our consent to include the following contact details:

<b>Name of the Firm</b>	Bagaria & Co LLP
<b>Address</b>	701 Stanford, Junction of S V Road & C D Burfiwala Marg, Andheri West, Mumbai, Maharashtra 400058
<b>Mobile</b>	9930960286
<b>E-mail</b>	mohak@bagariaco.com
<b>Contact Person</b>	Mohak Goel
<b>Firm Registration Number</b>	113447W/W-100019
<b>Peer Review No.</b>	014670

**For Bagaria & Co. LLP**  
**Chartered Accountants**  
**FRN- 113447W/W-100019**

Digitally signed by Mohak Dhanaj Goel  
DN: c=IN, st=Maharashtra,  
2.5.4.20=58650e412cf36dbb5-d8d479a93cd22  
80675e2f87d032f42387682a3a8e4,  
postalCode=401105, street=Near to Jeevi mandir,  
Bhayander East, Thane, Thane,  
jsanadonym=d41dc8cf900b20e4980c908cf8427  
e,  
serialNumber=013ecde2857b1cde7ffa3b77dc111a  
bcb6f338282ebef5874cde4c8e54512,  
o=Personal, ou=Mohak Dhanaj Goel,  
cn=58650e412cf36dbb5-d8d479a93cd2280675e2f87d032f42387682a3a8e4

**Encl:** *As above*





**Nirmal Tiwari & Associates**  
Company Secretaries

Date: 7<sup>th</sup> March, 2025

To,  
The Board of Directors  
**Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055.

Dear Sir,

**Sub: Subject: - Proposed Initial Public Issue of Chemkart India Limited ("The Company") on SME Platform of BSE Limited (the "Stock Exchange").**


We do hereby certify that the information given below is correct and give our consent to our name being included as "Practicing Company Secretary" with respect to issuance of certificate for conducting ROC searches of **Chemkart India Limited** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 28 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Practicing Company Secretary with respect to issuance of certificate for conducting ROC searches, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	M/s. Nirmal Tiwari & Associates
Address of the Firm	807, IJMIMA Complex, Behind Infinity Mall, off. Link, Malad (West), Mumbai – 400064
Contact Number	+91-7666986831
Fax Number	-
Email ID	csnirmaltiwari@gmail.com
Contact Person and Membership Number	Mr. Nirmal Tiwari, M. No. – F11031
Registration Number	S2021MH836000

For Nirmal Tiwari & Associates,  
Company Secretaries  
FRN: S2021MH836000

  
Nirmal Tiwari  
Proprietor  
Membership No.: F11031  
CP No.: 25159



Place: Mumbai

807, IJMIMA Complex, Behind Infinity Mall, Off Link Road, Malad (West), Mumbai - 400064  
Ph.: +91-7666986831 • E: csnirmaltiwari@gmail.com



## Brickwork Ratings India Private Limited

A-30, 5th floor, 5A, Technopolis Knowledge Park, Mahakali Caves Road  
NR Udyog Bhavan Chakala, Andheri (E), Mumbai - 400 093  
P: +91 080 4040 9940 / 4040 9999

### CONSENT LETTER FROM THE MONITORING AGENCY

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir/Madam,

**Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir(s),

We, [BRICKWORK RATINGS INDIA PRIVATE LIMITED], consent to act as the Monitoring Agency in respect of the proposed use of net proceeds of the fresh issue component of the Offer and the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents [*Note: Please provide relevant details as required below*]:

**Name:** BRICKWORK RATINGS INDIA PRIVATE LIMITED

**Address:** As above

**Telephone Number:** [08040409940/40409999]

**Email:** [jatin.v@brickworkratings.com](mailto:jatin.v@brickworkratings.com) / [ritaban.b@brickworkratings.com](mailto:ritaban.b@brickworkratings.com)

**Website:** [www.brickworkratings.com](http://www.brickworkratings.com)

**Contact Person:** Mr. Jatin Vyas/ Mr. Rituban Basu

**CIN:** U67190KA2007PTC043591

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer in relation to the Offer.





## Brickwork Ratings India Private Limited


A-30, 5th floor, 5A, Technopolis Knowledge Park, Mahakali Caves Road  
NR Udyog Bhavan Chakala, Andheri (E), Mumbai - 400 093  
P: +91 080 4040 9940 / 4040 9999

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For BRICKWORK RATINGS INDIA PRIVATE LIMITED

  
Authorized signatory  
Name: Mr. Jatin Vyas.  
Designation: Senior Director  
Date: 29/05/2025

Date: January 21, 2025

To,

**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

**Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir / Madam,

We, ICICI Bank Ltd, do hereby grant our No Objection for the proposed Initial Public Offer (the "Offer") on BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker / Lender to the Company" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

<b>Name</b>	ICICI Bank Ltd
<b>Address:</b>	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
<b>Tel No.:</b>	022- 68052182
<b>E-mail:</b>	ipocmg@icicibank.com
<b>Website:</b>	www.icicibank.com
<b>Contact Person:</b>	Mr. Varun Badai
<b>SEBI Registration No.:</b>	INBI000000004

Yours faithfully,

For ICICI Bank Ltd

Authorised Signatory

**ICICI Bank Limited**  
Plot No. 206-221, 27th Road,  
Crystal Building,  
Waterfield Road, Bandra (W),  
Mumbai - 400 050,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.



Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai - 400055, Maharashtra, India.

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as **Book running lead manager** to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Logo:	<b>SMART HORIZON</b> CAPITAL ADVISORS PVT. LTD.
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Telephone Number:	022 - 28706822
E-mail:	director@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
Investor Grievance e-mail:	investor@shcapl.com
SEBI Registration Number:	INM000013183
CIN:	U66190MH2023PTC412760

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares or Preference Shares of the Company:

Sr. No.	Name of the entity	Number of Equity Shares or Preference Shares	Percentage of Equity Shares or Preference Shares
1.	NIL	NIL	NIL

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Smart Horizon Capital Advisors Private Limited



Name: Ms. Kajal Darade  
Authorized Signatory





**Annexure A**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 10, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Period up to which registration/ renewal fees has been paid:	NA
6.	Any communication from SEBI prohibiting acting as lead manager:	NA
7.	Period up to which registration/ renewal fees has been paid:	NA
8.	Details of any penalty imposed:	NA

**ASHA AGARWAL & ASSOCIATES**  
**ADVOCATE**

118, Shila Vihar, Gokulpura, Kalwar  
Road, Jhotwara, Jaipur-302012  
Reach us at:  
ashaagarwalassociates@gmail.com

Date: January 17, 2025

To,  
The Board of Directors,  
Chemkart India Limited  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055.

**Subject: - Proposed Initial Public Issue of Chemkart India Limited ("The Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus:

Name:	ASHA AGARWAL & ASSOCIATES
Contact Person:	Ms. Asha Agarwal
Designation:	Proprietor
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur-302012
Telephone:	+ 91 9950933137
Email id:	ashaagarwalassociates@gmail.com
License:	75654/R/38/2016

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus being issued by you.

Yours faithfully,



Asha Agarwal  
Proprietor

Asha Agarwal & Associates

Place: Jaipur





## Bigshare Services Pvt. Ltd.

Date: February 12, 2025

To,  
The Board of Directors  
**Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").**

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Registrar to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

<b>Name</b>	:	Bigshare Services Private Limited
<b>Address</b>	:	S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India
<b>Telephone Number</b>	:	+91 22 6263 8200
<b>E-mail Id</b>	:	ipo@bigshareonline.com
<b>Investor grievance e-mail</b>	:	investor@bigshareonline.com
<b>Website</b>	:	www.bigshareonline.com
<b>Contact Person</b>	:	Mr. Sagar Pathare
<b>SEBI Registration Number</b>	:	INR000001385
<b>CIN</b>	:	U99999MH1994PTC076534

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,

For Bigshare Services Private Limited

  
Babu Rapheal C.  
Dy. General Manager



Encl: As above

**CIN : U99999MH1994PTC076534**



Date: June 19, 2025

To,  
The Board of Directors,  
Chemkart India Limited  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

**Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir

We, Shreni Shares Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai- 400067, Maharashtra, India.
Tel No.:	+91- 22-20897022
E-mail:	shrenisharespvtltd@yahoo.in
Website:	www.shreni.in
Contact Person:	Hitesh Punjani
SEBI Registration No.:	INZ000268538

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.



Member of BSE, NSE.  
Depository Participant with CDSL  
SEBI registered Category-I Merchant Banker  
CIN- U67190MH2009PLC195845

Registered Office  
217, Hive 67 Icon, Poisar Gymkhana  
Road, Near Raghuleela Mall,  
Kandivali (West), Mumbai - 400067.

☎ 022 35011600/+91 8976801894



www.shreni.in



shrenisharespvtltd@yahoo.in





All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Shreni Shares Limited  
(Previously known as Shreni Shares Private Limited)

H.N.P.

Hitesh Punjani  
Director  
DIN: 02072811



CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall,  
off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India

Member of BSE, NSE.  
Depository Participant with CDSL  
SEBI registered Category-I Merchant Banker  
CIN- U67190MH2009PLC195845

☎ 022 35011600/+91 8976801894

🌐 [www.shreni.in](http://www.shreni.in)

📍 Registered Office  
217, Hive 67 Icon, Poisar Gymkhana  
Road, Near Raghuleela Mall,  
Kandivali (West), Mumbai - 400067.

✉ [shrenisharespvtltd@yahoo.in](mailto:shrenisharespvtltd@yahoo.in)

Date: January 17, 2025

To,

**The Board of Directors,  
Chemkart India Limited**

Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

We, Smart Horizon Capital Advisors Private Limited, do hereby consent to act as under writer to the Offer and to our name and the following inserted as an details being underwriter to the Offer in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

<b>Name:</b>	<b>Smart Horizon Capital Advisors Private Limited</b>
<b>Address:</b>	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
<b>Telephone Number:</b>	022 - 28706822
<b>E-mail:</b>	smarthorizoncapital@gmail.com
<b>Investor Grievance e-mail:</b>	investor@shcapl.com
<b>Website:</b>	www.shcapl.com
<b>Contact Person:</b>	Mr. Parth Shah
<b>SEBI Registration Number:</b>	INM000013183
<b>CIN:</b>	U66190MH2023PTC412760

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Smart Horizon Capital Advisors Private Limited



Name: **Ms. Kajal Darade**  
Authorized Signatory





**Annexure A**

1.	Registration Number:	INM000013183
2.	Date of registration / Renewal of registration:	September 10, 2024
3.	Date of expiry of registration:	Valid Until Cancelled
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting us from acting as an underwriter	NA
6.	Any inquiry/investigation being conducted by SEBI	NA
7.	Period up to which registration/renewal fees have been paid	NA
8.	Details of any penalty imposed	NA



**Date:** January 16, 2025

To,

**Mr. Ankit Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106,  
Prabhat Colony, Road No.8, Near Bhoomi  
Tower, Santacruz East, Mumbai Suburban  
Maharashtra – 400 055, India

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares” and such offering, the “Offer”) of Chemkart India Limited (the “Company”)**

Dear Sir/Madam,

This is with reference to above captioned; we hereby inform that the company is about to propose Public Offer of its Equity Shares, comprising of Fresh Offer of Equity Shares (“**Fresh Offer**”) along with an Offer for Sale (the “**Offer for Sale**”) (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the “**Offer**”), through the Book Built process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the “**SEBI Regulation**”) and the Companies Act, 2013. The Board of Directors of the Company (the “**Board**”) at their meeting held on January 13, 2025 approved the Offer and the shareholders have also approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on January 16, 2025.

Our Directors are pleased to hereby invite from you to offer up to 3,15,000 Equity Shares out of 47,49,465 Equity Shares held by you in the Company under the proposed Offer for Sale to the public.

Kindly give us the consent through transmittal letter for the above-mentioned offer.

Thanking You,

Yours faithfully,

**For Chemkart India Limited**



**Mr. Ankit Shailesh Mehta**  
Chairman & Managing Director  
**DIN:** 06792217





**Date:** January 16, 2025

To,

**Ms. Parul Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106,  
Prabhat Colony, Road No.8, Near Bhoomi  
Tower, Santacruz East, Mumbai Suburban  
Maharashtra – 400 055, India

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10/- each (the “Equity Shares” and such offering, the “Offer”) of Chemkart India Limited (the “Company”)**

Dear Sir/Madam,

This is with reference to above captioned; we hereby inform that the company is about to propose Public Offer of its Equity Shares, comprising of Fresh Offer of Equity Shares (“**Fresh Offer**”) along with an Offer for Sale (the “**Offer for Sale**”) (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the “**Offer**”), through the Book Built process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the “**SEBI Regulation**”) and the Companies Act, 2013. The Board of Directors of the Company (the “**Board**”) at their meeting held on January 13, 2025 approved the Offer and the shareholders have also approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on January 16, 2025.

Our Directors are pleased to hereby invite from you to offer up to 3,15,000 Equity Shares out of 47,49,500 Equity Shares held by you in the Company under the proposed Offer for Sale to the public.

Kindly give us the consent through transmittal letter for the above-mentioned offer.

Thanking You,

Yours faithfully,

**For Chemkart India Limited**

*P-S mehta*

**Ms. Parul Shailesh Mehta**

Executive Director

**DIN: 08718563**



**Mr. Ankit Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East,  
Mumbai Suburban Maharashtra – 400 055, India

**Date:** January 16, 2025

To,  
**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the “Equity Shares” and such Offering, the “Offer”) of Chemkart India Limited (the “Company”)**

**Sub.: Consent Letter**

I, **Mr. Ankit Shailesh Mehta**, aged around 34 years and residing at A/1001 Nandadevi CHS, CTS No 106, Prabhat Colony, Road No 8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra – 400 055, India. having PAN AQFPM6813L, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares (“**Fresh Issue**”) along with an Offer for Sale (the “**Offer for Sale**”) (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the “**Offer**”), through the Book Building process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the “**SEBI Regulation**”) and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the “**Board**”) has pursuant to a resolution dated January 13, 2025 approved the Offer and the shareholders have approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on January 16, 2025.

I further confirm that I am in receipt of a letter dated January 16, 2025 from the Company informing me about the Offer by the said letter, the Company has invited me to express my consent if any, to offer up to 3,15,000 Equity Shares out of 47,49,465 Equity Shares held by me in the Company under the proposed Offer for Sale to the public.

I hereby confirm that I held 47,49,465 Equity Share, representing 50.00 % of the fully diluted pre-Offer Equity Shares Capital of the Company

I hereby declare and confirm that the Equity Share have been hold by me in the Company as follows:

Date of Allotment / Transfer	Nature of Issue / Transaction	Nature of Consideration	No. of Equity Shares	FV (₹)	Issue Price /Acquisition / Transfer Price (₹)	% of Pre - Offer Equity Share Capital	% of Post Offer Equity Share Capital
On Incorporation	Subscription to MOA	Cash	5,000	10/-	10/-	0.05%	[●]%
March 28, 2022	Rights Issue	Cash	6,73,500	10/-	10/-	7.09%	[●]%
August 16, 2024	Transfer of Shares to Mr. Shailesh Vinodrai Mehta	Cash	(1)	10/-	10/-	Negligible	[●]%
	Transfer of Shares to Ms. Jaini Shailesh Mehta	Cash	(1)	10/-	10/-	Negligible	[●]%

**Mr. Ankit Shailesh Mehta**

A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East,  
Mumbai Suburban Maharashtra – 400 055, India

Date of Allotment / Transfer	Nature of Issue / Transaction	Nature of Consideration	No. of Equity Shares	FV (₹)	Issue Price / Acquisition / Transfer Price (₹)	% of Pre - Offer Equity Share Capital	% of Post Offer Equity Share Capital
	Transfer of Shares to Mr. Mikit Bharat Bhayani	Cash	(1)	10/-	10/-	Negligible	[●]%
	Transfer of Shares to Mr. Bharat Dhirajlal Bhayani	Cash	(1)	10/-	10/-	Negligible	[●]%
	Transfer of Shares to Ms. Bhavna Bharat Bhayani	Cash	(1)	10/-	10/-	Negligible	[●]%
December 27, 2024	Bonus Issue	Other than Cash	40,70,970	10/-	-	42.86%	[●]%
<b>Total</b>			<b>47,49,465</b>			<b>50.00%</b>	<b>[●]%</b>

I hereby confirm that I have not been prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court. Further, there have not been any regulatory actions initiated against me by SEBI, RBI or any overseas regulator.

Thanking You



**Mr. Ankit Shailesh Mehta**  
Promoter



**Ms. Parul Shailesh Mehta**  
A/1001 Nandadevi CHS, CTS No. 106, Prabhat Colony, Road No.8, Near Bhoomi Tower, Santacruz East, Mumbai  
Suburban Maharashtra – 400 055, India

Date: January 16, 2025

To,  
**The Board of Directors,**  
**Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares" and such Offering, the "Offer") of Chemkart India Limited (the "Company")**

**Sub.: Consent Letter**

I, **Ms. Parul Shailesh Mehta**, aged around 64 years and residing at A/1001 Nandadevi CHS, CTS No 106, Prabhat Colony, Road No 8, Near Bhoomi Tower, Santacruz East, Mumbai Suburban Maharashtra – 400 055, India. having PAN ADFPA9422N, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares ("**Fresh Issue**") along with an Offer for Sale (the "**Offer for Sale**") (the Offer for Sale together with Fresh Offer of Equity Shares is hereinafter referred to as the "**Offer**"), through the Book Building process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the "**SEBI Regulation**") and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the "**Board**") has pursuant to a resolution dated January 13, 2025 approved the Offer and the shareholders have approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on January 16, 2025.

I further confirm that I am in receipt of a letter dated January 16, 2025 from the Company informing me about the Offer by the said letter, the Company has invited me to express my consent if any, to offer up to 3,15,000 Equity Shares out of 47,49,500 Equity Shares held by me in the Company under the proposed Offer for Sale to the public.

I hereby confirm that I held 47,49,500 Equity Share, representing 50.00 % of the fully diluted pre-Offer Equity Shares Capital of the Company

I hereby declare and confirm that the Equity Share have been hold by me in the Company as follows:

Date of Allotment / Transfer	Nature of Issue / Transaction	Nature of Consideration	No. of Equity Shares	FV (₹)	Issue Price / Acquisition / Transfer Price (₹)	% of Pre - Offer Equity Share Capital	% of Post Offer Equity Share Capital*
On Incorporation	Subscription to MOA	Cash	5,000	10/-	10/-	0.05%	[•]%
March 28, 2022	Rights Issue	Cash	6,73,500	10/-	10/-	7.09%	[•]%
December 27, 2024	Bonus Issue	Other than Cash	40,71,000	10/-	-	42.86%	[•]%
<b>Total</b>			<b>47,49,500</b>			<b>50.00%</b>	<b>[•]%</b>

I hereby confirm that I have not been prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court. Further, there have not been any regulatory actions initiated against me by SEBI, RBI or any overseas regulator.

Thanking You

*PS Mehta*

**Ms. Parul Shailesh Mehta**  
Promoter

Date: June 20, 2025

To,  
The Board of Directors,  
Chemkart India Limited  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055.

**Subject: - Proposed Initial Public Issue of Chemkart India Limited ("The Offer") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir / Madam,

We ICICI Bank Limited, the undersigned, hereby give our consent to our name (along with below details) being included as "**Banker to the Offer, Escrow Collection Bank, Refund Bank and Public Offer Bank**" in the Red Herring Prospectus/Prospectus which the Company intends to offer in respect of the proposed offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/Prospectus:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5th Floor, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 68052182
Fax number:	022- 22611138
E-mail:	Ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
CIN No:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information herein, including the information in Annexure A, is true, fair, correct, complete, accurate, not misleading and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the BRLMs and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

**ICICI Bank Limited**  
Capital Market Division Branch,  
163, Ground Floor, Near ATM,  
H T Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.



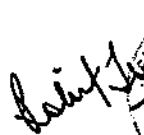
This consent letter may be relied upon by the Company, the BRLMs, and the legal advisors to each of the Company and the BRLMs. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and/or any other regulatory authority and/or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited

  
Authorized signatory ★  
Name: Rohit Thada  
Date: 20 June, 2025

**ICICI Bank Limited**

Capital Market Division Branch,  
163, Ground Floor, Near ATM,  
H T Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.



Date: 20 June, 2025

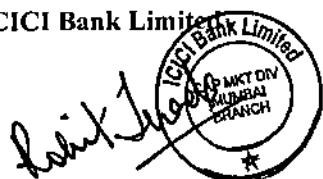
**TO WHOMSOEVER IT MAY CONCERN**

**Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Offer") on SME Platform of BSE Limited (the "Stock Exchange").**

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Offer, Escrow Collection Bank, Refund Bank and Public Offer Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration / Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6.	Any enquiry / investigation being conducted by SEBI	No
7.	Details of any penalty imposed by SEBI	NA

For ICICI Bank Limited

The stamp is circular with the text "ICICI Bank Limited" around the top edge. Inside the circle, it says "CAP MKT DIV" and "MUMBAI BRANCH" with a small star at the bottom.

Authorised Signatory

**ICICI Bank Limited**  
Capital Market Division Branch,  
163, Ground Floor, Near ATM,  
H T Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8  
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 5) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पॉटन 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,  
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED  
LANDMARK  
RACE COURSE  
VADODARA - 390 007

का नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।  
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड  
2) Registration Code for the Banker to an issue is

है।

INB1000000004

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

वैध विद्यमान है।

- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order  
For and on behalf of  
Securities and Exchange Board of India

RUCHI CHOJA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place

MUMBAI

तारीख Date

JUNE 03, 2013



**CONSENT LETTER FROM THE MARKET MAKER**

Date: 20/06/2025

The Board of Directors,  
Chemkart India Limited  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055

**Sub: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir/ Madam,

We, Alacrity Securities Limited, do hereby consent to act as Market Maker to the Offer and to name and the details mentioned herein, being inserted as a Market Maker to the Offer in the Red Herring Prospectus (the "RHP") intended to be filed by the Company with the Emerge Platform of Bombay Stock Exchange Limited (the "Stock Exchange" or "BSE") and Prospectus (the "Offer Document"), which the Company intends to file with Registrar of the Companies, Maharashtra at Mumbai ("RoC") and thereafter file with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange and in any other Offer-related documents.

We hereby authorize you to delivery this consent letter to SEBI, the Stock Exchange, The RoC and any other regulatory authority as may be required and /or for the records to be maintained by the Lead Manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents

Further, we hereby give our consent to include the following details in the offer documents:

Name	Alacrity Securities Limited
Address:	101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali West, Mumbai, Maharashtra India – 400067
Tel No.	+91 9594499983
Email	alacritysec@gmail.com
Contact Person	Kishore V Shah
CIN	L99999MH1994PLC083912
SEBI Registration No.	INZ000215936
Market Maker Registration (SME Segment of BSE)	SMEMM0636128082014
BSE Clearing No	6361

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead and adequate to enable investor to make a well-informed decision.

We confirm that we are not an associated of the Company in term of the Securities and Exchange Board of India (Merchant Bankers) Regulation, 1992, as amended.



**Regd. Office :** 101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.

Tel.: 2807 3468 / 2807 3469 • E-mail : info@alacritysec.com / alacritysec@gmail.com

Website : www.alacritysec.com



We enclosed a copy of the registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in Capital Market issues.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

**Yours faithfully,**

**For Alacrity Securities Limited**



**Name:** Kishore V Shah

**Designation:** Director

**DIN:**01975061



**Annexure A**

**Re: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Chemkart India Limited ("Company") (referred to as the "Offer").**

We hereby confirm that as on the date the following details in relation to the our registration with securities and Exchange Board of India as a Market Maker is true and correct:

SEBI Registration Number	INZ000215936
Market Maker Registration Number	SMEMM0636128082014
Date of registration/ renewal of registration	15 <sup>TH</sup> FEBRUARY 2016
Date of expiry of Registration	N.A
If applied for the renewal, date of the application	N.A
Any Communication from SEBI prohibiting Alacrity Securities Limited from acting as Market Maker:	N.A
Any enquiry/investigation being conducted by SEBI:	N.A
Period up to which registration/ renewal fees has been paid:	N.A
Details of any penalty imposed	N.A



Date: June 19, 2025

To,  
**The Board of Directors,  
Chemkart India Limited**  
Office No. 403/404, 4th Floor, K.L. Accolade,  
6th Road, TPS III, Santacruz (East), Santacruz (East),  
Mumbai, Mumbai, Maharashtra, India, 400055.

**Subject: Proposed Initial Public Offer (IPO) of Chemkart India Limited (the “Company”) on SME Platform of BSE Limited (the “Stock Exchange”).**

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Share Escrow Agent**” in the Red Herring Prospectus/Prospectus which the Company intends to offer in respect of the proposed Offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 28 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/Prospectus:

<b>Name</b>	Bigshare Services Private Limited
<b>Correspondence Address:</b>	S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India
<b>Tel No.:</b>	+91 22 6263 8200
<b>E-mail:</b>	ipo@bigshareonline.com
<b>Website:</b>	www.bigshareonline.com
<b>Contact Person:</b>	Mr. Babu Rapheal C.
<b>SEBI Registration No.:</b>	INR000001385

We further confirm that the above information in relation to us is true and correct.

Thank you.

Yours Faithfully,

For **Bigshare Services Private Limited**



Babu Rapheal C.  
Dy. General Manager

**CIN – U99999MH1994PTC076534**