This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated June 27, 2025 ("RHP"). You are encouraged to read greater details available in the Red Herring Prospectus which is available at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx?expandable=2 THIS ABRIDGED PROSPECTUS CONSISTS '8' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES

# CHEMKART INDIA LIMITED

CIN: U51220MH2020PLC338631, Date of Incorporation: 06/03/2020

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Office No. 403/404, 4th Floor, K.L. Accolade, 6th Road, TPS III,	N.A.	Ms. Ramdulari Saini Company	Email: investors@chemkart.com	https://chemkart.com/
Santacruz (East), Mumbai - 400055, Maharashtra, India.		Secretary and Compliance Officer	Telephone: +91 9136383828	

THE PROMOTERS OF OUR COMPANY ARE MR. ANKIT SHAILESH MEHTA, MS. PARUL SHAILESH MEHTA AND MR. SHAILESH VINODRAI MEHTA DETAILS OF OFFER TO PUBLIC:

Type of Issue (Fresh/ OFS/	Fresh Offer Size (by no. of shares or by amount OFS Size (by no. of shares or by amount Total Offer Size (by no. of shares or by 229(1)/		Share Reservation							
Fresh & OFS)	in Rs.)	in Rs.)	amount in Rs.)	229(2)	QIB	NII	II			
Fresh Offer &	Up to 26,00,000 Equity Shares	Up to 6,29,200 Equity	Up to 32,29,200 Equity	229 (2)	Not more than	At least 4,63,200	At least			
Offer for Sale	aggregating up to ₹ [•] Lakhs	Shares aggregating up to	Shares aggregating up to		15,21,000 Equity	Equity Shares	10,78,800			
		₹ [•] Lakhs	₹ [•] Lakhs		Shares		Equity Shares			

These equity shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and the Designated Stock Exchange will be the BSE.

OFS: Offer for Sale

#### DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS:

Name	Туре	No of Shares offered/ Amount in Rs.	WACA in Rs per Equity*
Mr. Ankit Shailesh Mehta	Promoter Selling Shareholder	3,14,600 Equity Shares aggregating up to ₹ [•] Lakhs.	Nil
Ms. Parul Shailesh Mehta	Promoter Selling Shareholder	3,14,600 Equity Shares aggregating up to ₹ [•] Lakhs.	Nil

\* As certified by M/s. Mehta & Associates, Chartered Accountants, Statutory Auditor of our Company, by way of their certificate dated June 23, 2025.

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis.

Price Band, Minimum Bid Lot & Indicative Timelines						
Price Band*	₹ 236 /- to ₹ 248 /- per Equity Share of Face Value of ₹10/- Each					
Minimum Bid Lot Size	Bids can be made for a minimum of 1,200 equity shares and in multiples of 600 equity shares thereafter.					
Offer Open On	Monday, July 07, 2025					
Offer Closes On	Wednesday, July 09, 2025					
Finalisation of Basis of Allotment	On or before Thursday, July 10, 2025					
Initiation of Refunds	On or before Friday, July 11, 2025					
Credit of Equity Shares to Demat accounts of Allottees	On or before Friday, July 11, 2025					
Commencement of trading of Equity Shares	On or before Monday, July 14, 2025					
*For details of Offer price and Basis for Offer Price, please refer to advertisement and	l page 142 of the Red Herring Prospectus.					

DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RED HERRING PROSPECTUS:

being of when of the shines introvered of the	befalles of which of hele shinkes framositeles of ex the framework from the sine of help heading from the sine of help heading to the								
Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price - Highest Price (in Rs.)						
Trailing Eighteen Month from the date of Red Herring Prospectus	Nil <sup>#</sup>	NA	NA						
(Primary Acquisition)									
Trailing Eighteen Month from the date of Red Herring Prospectus	Nil <sup>#</sup>	NA	NA						
(secondary Acquisition)									
Weighted average cost of acquisition for past 5 primary issuances,	Nil	[•]	[•]						
as disclosed above									
Weighted average cost of acquisition for past 5 secondary transactions,	10.00	[•]	[•]						
as disclosed above									

There have been no equity shares that were transacted in the last eighteen months and one year preceding the date of the Red Herring Prospectus by our Promoters, thus the weighted average price of equity share is NL for trailing eighteen months from the date of Red Herring Prospectus, accordingly details of last five primary or secondary transactions, not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions are provided.

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for not older than three years from the date of Red Herring Prospectus.

# **RISKS IN RELATION TO THE FIRST OFFER**

This being the first public offer of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is  $\gtrless 10/$ - each. The Floor Price, the Cap Price and the Offer Price to be (determined by our Company and Selling Shareholders in consultation with the Book Running Lead Manager in accordance with SEBI ICDR Regulations), and on the basis of the assessment of market demand for our Equity Shares by way of the Book Building Process, as disclosed in "Basis for Offer Price" on page 142 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

#### **GENERAL RISKS**

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to chapter titled "*Risk Factors*" beginning on Page No. 31 of the Red Herring Prospectus.

	PROCEDURE								
You 1	You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Offer, Share Transfer								
	Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks.								
If you (GID)	If you wish to know about processes and procedures applicable to this offer, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. <u>www.bseindia.com</u> and the BRLM at <u>www.shcapl.com</u> .								
Sr. No.	Issuer name	Issue size (₹ Crores)	Issue price (Rs.)	Listing Date	Opening price on Listing Date (in Rs.)	+/- % change in closing price, [+/- % change in closing benchmark] - 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 <sup>th</sup> calendar days from listing	
				Ma	inboard IPO	Issues			
-	-	-	-	-	-	-	-	-	
		· · · · ·			SME IPO Is		1		
1.	Beezaasan Explotech Limited	59.93	175.00	March 03, 2025	146.00	0.00% [+4.67%]	+21.49% [+12.00%]	-	
2.	Desco Infratech Limited	30.75		April 01, 2025	160.00	62.47% [+5.08%]	-	-	
3.	Virtual Galaxy Infotech Limited	93.29		May 19, 2025	180.00	+22.15% [-0.37%]	-	-	
4.	Blue Water Logistics Limited	40.50		June 03, 2025	141.00	-	-	-	
5.	Samay Project Services Limited	14.69		June 23, 2025	36.05	-	-	-	
**All Is	sues disclosed above are SME IPO Issues.	Disclosures sub	ject to recent 5	issues (initial publ	ic offerings) in p	ast financial year managed by Mer	chant Banker with common issues a	disclosed once.	
(telep	e of Book Running Lead Mana shone and email id) of each BRL e of Syndicate Members			(Formerly K Telephone:	nown as Shrei 022-28706822	ni Capital Advisors Private Li ; <b>E-mail:</b> director@shcapl.cc <b>TED</b> (Formerly known as Sh	imited) <u>om</u>		
Namo	e of Market Maker and contact of	details				ES LIMITED 83; E-mail: <u>alacritysec@gma</u>	ail.com		
	e of Registrar to the Offer and e email id)	contact deta	ils (telephor	Telephone: E-mail: ipo(	022 - 6263 82 @bigshareonl	ine.com			
	e of Statutory Auditor				& Associates,	Chartered Accountants			
obtai	e of Credit Rating Agency and ned, if any	d the rating	g or gradin						
	e of Debenture trustee, if any			NA The list of	CCD2 matif	ad her CEDI for the ACDA	magazza in available at your		
Self-Certified Syndicate Banks   The list of SCSBs notified by SEBI for the ASBA process is available at www.sebi.gov.in/sebiweb/     OtherAction.do?doRecognised=yes   on the SEBI website, or at such other website as may be prescribe     SEBI from time to time. A list of the Designated Branches of the SCSBs with which an ASBA Applicant of than an UPI Applicants using the UPI mechanism), not applying through Syndicate/Sub Syndicate or thro     Registered Broker, may submit the ASBA Forms is available at www.sebi.gov.in/sebiweb/other/OtherAction/do?doRecognisedFpi=yes&intmId=34   on the SEBI website, and at such other websites as may be prescribe     SEBI from time to time. Further, the branches of the SCSBs where the Designated Intermediaries could s the ASBA Form(s) of Applicants (other than UPI Applicants) is provided on the website of SEBI at <u>h</u> www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35     which may be updated time to time or at such other website as may be prescribed by SEBI from time to time.						te as may be prescribed by h an ASBA Applicant (other /Sub Syndicate or through a <u>ebiweb/other/OtherAction.do</u> tes as may be prescribed by Intermediaries could submit website of SEBI at <u>https://</u> which may be updated from time.			
	Syndicate Registered Brokers			Registered E on the webs	Brokers, includites of the BS	ling details such as postal ad SE at <u>www.bseindia.com,</u> as	egistered Brokers at the Bro ldress, telephone number and updated from time to time.	l e-mail address, is provided	
Detai	ls regarding website address(es)	/ link(s) fro	m which th	e The details o	f the Designat	ed Registrar and Share Transf	er Agents Locations and Desig	gnated Collecting Depository	

investor can obtain list of registrars to Offer and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)

# PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Ankit Shailesh Mehta	Individual	Mr. Ankit Shailesh Mehta, aged 34 years, is one of the Promoter, Chairman and Managing Director of our Company. He holds a bachelor's degree in Technology (Chemical Engineering) from Mukesh Patel School of Technology Management & Engineering. He also holds a Master's degree in business administration in Technology Management from Mukesh Patel School of Technology Management & Engineering. He is associated with Tuvan Enterprises LLP as the Designated Partner from February, 2014, he has contributed in toy production and distribution. He was associated with Robotrix Technologies LLP as Designated Partner from October 31, 2014 to June 30, 2018, he was leader in handling key responsibilities, contributing to the growth of the LLP in toy industry. Currently, he is associated with Profoods Nutrition Private Limited since May 18, 2020 as the Founder, First Director and Subscriber to Memorandum of Association of the Company and is responsible for strategic leadership, synergy creation, team collaboration and innovation in the product dealings and overall business operations in re-packing of health supplements in smaller quantities. He is also associated with Easy Raw Materials Private Limited since December 14, 2020 as the First Director and Subscriber to Memorandum of Association of the Company and has shown leadership in cross functional teams across group companies and has implemented innovative business models and is looking after overall business operations in the nutraceutical and health supplement industry, he also intends to enter the manufacturing of nutraceutical

			products through Easy Raw Materials Private Limited being Wholly-Owned Subsidiary of our Company. He was also associated with Moksha Lifecare Private Limited as an Additional Director from December, 2022 to July, 2024, he was responsible for strategic growth and operational efficiency in food supplements. Currently, he is also associated with Vinstar Biotech Private Limited since March 16, 2023 as First Director and Subscriber to Memorandum of Association of the Company and is responsible for strategic leadership, operational Management, Business collaboration, Product and Service Development, Market expansion and overall business operations in the health supplementary industry. He was appointed as the first Executive Director of our Company from the time of Company's Incorporation since March 06, 2020 and subscriber to memorandum of association and a Shareholder in our Company and in Profoods Nutrition Private Limited, Vinstar Biotech Private Limited and Easy Raw Materials Private Limited. He is responsible for managing our company's strategic direction, ensuring sustained growth and operational efficiency in nutraceutical Industry. He has 11 years of work experience in toy production including 4 years of work experience in the nutraceutical Industry in which our Company operates.
2.	Ms. Parul Shailesh Mehta	Individual	Ms. Parul Shailesh Mehta, aged 64 years, is one of the Promoter and Executive Director of our company. She holds a bachelor's degree in Science (Special) from Bhavnagar University. She has also been awarded a certificate in Medical Laboratory Technology from Tuberculosis Research centre of K. J. Mehta T. B. Hospital, Amargadh. She is associated with M/s. Chemkart (sole proprietorship) from October 2015 till now and she is handling the overall business operations which includes procurement, sales, logistics, quality check and compliances in nutraceutical industry. She is associated with Profoods Nutrition Private Limited since May 18, 2020 as the First Director and Subscriber to Memorandum of Association of the Company and is responsible for brand strategy, Partnership development, resource optimization, product line expansion for health focused product lines. She is also associated with Easy Raw Materials Private Limited since January 30, 2023 as the Director of the Company and is responsible for strategic marketing leadership and supplier and client engagement in the nutraceutical and health supplement sector. She is also associated with Vinstar Biotech Private Limited since March 16, 2023 as the First Director and subscriber to Memorandum of Association and is responsible for innovative marketing leadership, brand building and visibility, partnership development and check market trend and take insights on the same in the health supplement industry. She was appointed as the first Director (Executive Director) of our Company from the time of Company's Incorporation since March 06, 2020 and she is the subscriber to memorandum of association in our Company's Incorporation since March 06, 2020 and she is the subscriber to memorandum of strategic market leadership, business expansion initiatives etc. in nutraceutical and bill of our company from the time of Company's Incorporation since March 06, 2020 and she is the subscriber to memorandum of association in our Company. She has 9 years of experience in the nutrace
3.	Mr. Shailesh Vinodrai Mehta	Individual	Mr. Shailesh Vinodrai Mehta, aged 66 years, is one of the Promoter and Executive Director of our Company. He holds a bachelor's degree in commerce from University of Bombay. He is associated with Chemical Scientific Centre (formerly known as Atul Chemicals), a Proprietorship concern which is in the business of chemical sector since 2007. He is responsible for overall growth of proprietorship in chemical sector and is responsible for business expansion, strategic growth, quality check and operational management. He was appointed as an additional director on the Board of our Company on July 04, 2024 and regularised as an Executive Director with effect from September 30, 2024. He has 17 years of work experience in chemical sector which includes 6 months of experience in nutraceutical and food supplement sector.

For details in respect of our Promoters, please see the section titled "Our Promoters and Promoter Group" beginning on page 218 of the RHP.

# BUSINESS OVERVIEW AND STRATEGY

**Company Overview**: Our Company is a one stop destination for various nutritional, Health and sports supplement products, which are largely biased towards the food products providing health benefits in addition to their nutritional values, reflecting our ability in catering to nutritional as well as health needs of the end customers. Our company is based in Mumbai, offering diverse range of captivated nutritional supplements and components. Our Company offer products across seven product categories, i.e. Amino Acids, Health Supplement, Herbal Extract, Nucleotide, Protein, Sports Nutrition, and Vitamin. Thus, positioning us favorably to adapt to the growing awareness with respect to the needs of nutrition in the food products.

Our Company was established in the year 2020 as a Private Limited Company under the name Chemkart India Private Limited vide Certificate of Incorporation dated March 06, 2020 issued by Deputy Registrar of Companies with Mr. Ankit Shailesh Mehta and Ms. Parul Shailesh Mehta as the initial subscribers to the Memorandum of Association of our Company. Our Company changed its name to Chemkart India Limited pursuant to issuance of Fresh Certificate of Incorporation dated October 04, 2024 issued by Assistant Registrar of Companies/Registrar of Companies, Central Processing Centre.

Products/ Service Offering: Our company is based in Mumbai, offering diverse range of captivated nutritional supplements and components. Our Company offer products across seven product categories, i.e. Amino Acids, Health Supplement, Herbal Extract, Nucleotide, Protein, Sports Nutrition, and Vitamin. Thus, positioning us favorably to adapt to the growing awareness with respect to the needs of nutrition in the food products.

yareh 31, 2025     March 31, 2024       1.85     13,202.69       33     2,091.20       %     15.84%       75     1,451.82	March 31, 2023       13,137.78       1,104.99       8.41%       766.02
33 2,091.20 % 15.84%	1,104.99 8.41%
% 15.84%	8.41%
75 1,451.82	766.02
	100.01
2 0.11	0.06
0.67	0.72
0.51	0.43
0.43	0.78
0 24.81	23.68
5 1.99	1.41
9 9 2 4 6	9     0.67       9     0.51       2     0.43       40     24.81

Client Profile or Industries Served: Nutraceutical industry

# Revenue segmentation in terms of top 5/10 clients:

#### Based on Standalone Audited Financials:

S. No	Particulars	For the year ended March 31, 2025		For the year ende	d March 31, 2024	For the year ended March 31, 2023		
		Amount (in lakhs)	% of Revenue from Operations	Amount (in lakhs)	% of Revenue from Operations	Amount (in lakhs)	% of Revenue from Operations	
1.	Top five customers	6,730.39	33.11%	4,172.38	31.60%	5,818.92	44.29%	
2.	Top ten customers	9,332.16	45.91%	5,365.88	40.64%	7,174.80	54.61%	

# Based on Consolidated Audited Financials:

(₹ in lakhs)

<b>S.</b> N	o Particulars	For the year ende	d March 31, 2025	For the year ende	d March 31, 2024	For the year ended March 31, 2023		
		Amount	% of Revenue	Amount	% of Revenue	Amount	% of Revenue from	
		(in lakhs)	from Operations	(in lakhs)	from Operations	(in lakhs)	Operations	
1.	Top five customers	6,730.39	33.11%	NA	NA	NA	NA	
2.	Top ten customers	9,332.16	45.91%	NA	NA	NA	NA	
17		<u> </u>	a ( 1) (	<i>a</i> 1	C 1C 1 1	1 00 0005		

Note: As certified by M/s Mehta & Associates, Chartered Accountants, Statutory Auditor of our Company, by way of their certificate dated, June 23, 2025.

Intellectual Property, if any: For details of Intellectual Property, please refer to page 222 of the Red Herring Prospectus

Market Share: Not ascertainable

Manufacturing plant, if any: Since our Company deals in Trading and Processing activity, this data is not available

Employee Strength: 40 Employees as on March 31, 2025

BOARD OF DIRECTORS						
Sr No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience & Educational Qualification	Other Directorships		
1.	Mr. Ankit Shailesh Mehta	Chairman & Managing Director	<b>Mr.</b> Ankit Shailesh Mehta, aged 34 years, is one of the Promoter, Chairman and Managing Director of our Company. He holds a bachelor's degree in Technology (Chemical Engineering) from Mukesh Patel School of Technology Management & Engineering. He also holds a Master's degree in business administration in Technology Management from Mukesh Patel School of Technology Management & Engineering. He is associated with Tuvan Enterprises LLP as the Designated Partner from February, 2014, he has contributed in toy production and distribution. He was associated with Robotrix Technologies LLP as Designated Partner from October 31, 2014 to June 30, 2018, he was leader in handling key responsibilities, contributing to the growth of the LLP in toy industry. Currently, he is associated with Profoods Nutrition Private Limited since May 18, 2020 as the Founder, First Director and Subscriber to Memorandum of Association of the Company and is responsible for strategic leadership, synergy creation, team collaboration and innovation in the product dealings and overall business operations in re-packing of health supplements in smaller quantities. He is also associated with Easy Raw Materials Private Limited since December 14, 2020 as the First Director and Subscriber to Memorandum of Association of the Company and has shown leadership in cross functional teams across group companies and has implemented innovative business models and is looking after overall business operations in the nutraceutical and health supplement industry, he also intends to enter the manufacturing of nutraceutical products through Easy Raw Materials Private Limited being Wholly-Owned Subsidiary of our Company. He was also associated with Moksha Lifecare Private Limited as an Additional Director from December, 2022 to July, 2024, he was responsible for strategic growth and operational efficiency in food supplements. Currently, he is also associated with Vinstar Biotech Private Limited since March 16, 2023 as First Director and Subscriber to Memorandum of Assoc	Vinstar Biotech Private Limited Easy Raw Materials Private Limited Profoods Nutrition Private Limited		
2.	Ms. Parul Shailesh Mehta	Executive Director	Ms. Parul Shailesh Mehta, aged 64 years, is one of the Promoter and Executive Director of our company. She holds a bachelor's degree in Science (Special) from Bhavnagar University. She has also been awarded a certificate in Medical Laboratory Technology from Tuberculosis Research centre of K. J. Mehta T. B. Hospital, Amargadh. She is associated with M/s. Chemkart (sole proprietorship) from October 2015 till now and she is handling the overall business operations which includes procurement, sales, logistics, quality check and compliances in nutraceutical industry. She is associated with Profoods Nutrition Private Limited since May 18, 2020 as the First Director and Subscriber to Memorandum of Association of the Company and is responsible for brand strategy, Partnership development, resource optimization, product line expansion for health focused product lines. She is also associated with Easy Raw Materials Private Limited since January 30, 2023 as the Director of the Company and is responsible for strategic marketing leadership and supplier and client engagement in the nutraceutical and health supplement sector. She is also associated with Vinstar Biotech Private Limited since March 16, 2023 as the First Director and subscriber to Memorandum of Association and is responsible for innovative marketing leadership, brand building and visibility, partnership development and check market trend and take insights on the same in the health supplement industry. She was appointed as the first Director (Executive Director) of our Company from the time of Company's Incorporation since March 06, 2020 and she is the subscriber to memorandum of association in our Company. She has 9 years of experience in the nutraceutical industry in which our company operates. In our Company she is responsible for strategic market leadership, business expansion initiatives etc. in nutraceutical and food supplement sector	Vinstar Biotech Private Limited Easy Raw Materials Private Limited Profoods Nutrition Private Limited		
3.	Mr. Shailesh Vinodrai Mehta	Executive Director	Mr. Shailesh Vinodrai Mehta, aged 66 years, is one of the Promoter and Executive Director of our Company. He holds a bachelor's degree in commerce from University of Bombay. He is associated with Chemical Scientific Centre (formerly known as Atul Chemicals), a Proprietorship concern which is in the business of chemical sector since 2007. He is responsible for overall growth of proprietorship in chemical sector and is responsible for business expansion, strategic growth, quality check and operational management. He was appointed as an additional director on the Board of our Company on July 04, 2024 and regularised as an Executive Director with effect from September 30, 2024. He has 17 years of work experience in chemical sector which includes 6 months of experience in nutraceutical and food supplement sector	Nil		
4.	Mr. Rajesh Kalro	Non- Executive Independent Director	Mr. Rajesh Kalro, aged 44 years, is the Non-Executive Independent Director of our Company. He holds a bachelor's degree in Science from D. G. Ruparel College of Arts, Science and Commerce. Further he has completed Post Graduate Diploma in Business Administration from Indian Education Society's Management College, Mumbai. He was associated with Adlabs Films Limited as a Management Trainee – Finance from March 2006 to March 2007, he was also associated with CRISIL Limited as an Executive Analyst from May 2007 to September 2008, he was also associated with Mahindra & Mahindra Limited as the Finance Manager, Mahindra 2-Wheeler Sector from September 2008 to March 2011, He was also associated with Imagicaaworld Entertainment Limited from March 2011 to June 2017 as Vice President – Accounts and Finance. Further he was also associated with Mumbai Mantra Media Limited from July 2017 to March 2021 as Vice President – Finance, He was also associated with Cinestaan Digital Private Limited and Cinestaan Film Company Private limited for providing consultancy services related to finance w.e.f. July, 2017 to December, 2022. He is also associated with Buxaout Advisory LLP since January 2023 and is still in association.	Nil		

			He has been appointed as the Non-Executive Independent Director in our Company w.e.f. January 13, 2025 for a term of 3 years. He has a total experience of 17 years in the fields of Finance	
5.	Mr. Anirudh Ruia	Non- Executive Independent Director	Mr. Anirudh Ruia, aged 34 years, is the Non-Executive Independent Director of our Company. He holds Bachelor's degree in Financial Markets from University of Mumbai. In his previous and current stint, he is associated with Madhav Motor Stores Private Limited from April 2014 and looks after overall affairs of the Business of the Company. He has a total experience of 10 years in Petrochem industry, He has been appointed as the Non-executive Independent Director in Picturepost Studios Limited with effect from January 24, 2024. He has been appointed as the Non-Executive Independent Director in our Company w.e.f. November 15, 2024 for a term of 3 years.	Picturepost Studios Limited
6.	Mr. Abhishek Kamdar	Non- Executive Independent Director	<b>Mr. Abhishek Kamdar</b> , aged 35 years, is the Non-Executive Independent Director of our Company. He holds Bachelor's of Engineering degree from University of Mumbai and holds Post Graduate in Management from The Indian school of Business. In his previous stint he was associated with Rothschild (India) Private Limited as an intern in Global Financial Advisory Division from June 2012 to April 2014. He is also appointed as director in Auto Hanger Advantage Private Limited and handles operations and strategies to expand the business and he is also as an independent director in Blue Chip Tex Industries Limited since 2022 and he is also serving as a Chairman of Audit Committee and Stakeholders Relationship Committee in the Company and still is in association. He is also associated with Casablanca Outsourcing LLP from November 2012 to December 2015 as a Designated Partner and was re-appointed since April 2023 and still is in association, he is responsible for mutual fund distribution and wealth management, marketing and operations and also serving as a Designated Partner in Value Plus Advisors LLP from April 2014 to December 2015 and was re-appointed since August 2016 and is still in association, he is responsible for areas of strategies, operations, Human Resource and Finance. He has been appointed as the Non-Executive Independent Director in our Company w.e.f. January 13, 2025 for a term of 3 years.	Tex Industries Limited • Auto Hangar Advantage Private Limited • Casablanca Outsourcing LLP • Value Plus Advisors LLP
F 4		(1) (° D	1 (D') = 1 (C + 1) (C + 1) (O + 1) (C + D') (C + D') (C + 1) (C + D + 1) (C	· D /

For the complete profile of our Board of Directors, please refer to the chapter title "Our Management - Brief profile of our Directors beginning on page 240 of the Red Herring Prospectus.

#### **OBJECTS OF THE OFFER**

#### Details of means of finance -

The fund requirements for each of the objects of the offer are stated as follows:

(₹ In Lakhs)

Sr. No.	Particulars	Amount to be financed from Net Proceeds*	Estimated deployment or Utilizations of Net Proceeds in Fiscal 2025-2026	Estimated deployment or Utilizations of Net Proceeds in Fiscal 2026-2027
1.	Financing the capital expenditure towards setting up of the Manufacturing Facility through investment in our Wholly-Owned Subsidiary (WOS) Company, Easy Raw Materials Private Limited; <sup>(1)</sup>		3121.50	346.83
2.	Repayment/prepayment of all or certain of our borrowings availed of by our Company	2,000.00	2,000.00	Nil
3.	General Corporate Purpose <sup>(2)</sup>	[•]	•	•
(f)		[•]		

<sup>(1)</sup> Total estimated capital cost as per the Project Report (PR) dated May 28, 2025 prepared by SRJ Certification Services Private Limited, Mr. Santosh Jaiswar, Chartered Engineer, for the proposed capital expenditure towards setting up of the Manufacturing Facility through investment in Easy Raw Materials Private Limited, our Wholly-Owned Subsidiary (WOS) Company;

 $^{(2)}$  The amount to be utilised for general corporate purposes will not exceed fifteen percent of the amount being raised by our Company or  $\gtrless$  10 Crores, whichever is less in accordance with Regulation 230(2) SEBI ICDR Regulations, 2018 read with SEBI (ICDR) (Amendment) Regulations, 2025.

*Means of finance*: The fund requirements for the Objects are proposed to be met from the Net Proceeds and our internal accruals. Accordingly, we confirm that there is no requirement to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Fresh Issue as required under Regulation 230(1)(e) the SEBI ICDR Regulations and amendments thereto.

# Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency: Brickwork Ratings India Private Limited

# Terms of Issuance of Convertible Security, if any: NA

# SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Offer number of Equity Shares	% Holding of Pre-Offer
1.	Promoters, Promoter Group & Selling Shareholders	94,98,986	100.00%
2.	Public	14	Negligible
3.	Non - Promoter Non - Public	-	-
	Total	94,99,000	100.00%

# NUMBER/AMOUNT OF EQUITY SHARES PROPOSED TO BE SOLD BY SELLING SHAREHOLDERS:

Up to 6,29,200 Equity Shares of face value ₹ 10/- each aggregating up to ₹ [•] Lakhs.

# SUMMARY OF RESTATED FINANCIALS

# The following information has been derived from the Restated Consolidated Financial Information:

 $(\mathbf{F} in \ lakhs \ other \ than \ share \ data)$ 

Particulars		For the year ended March 31			
	2025	2024	2023		
Equity Share capital	949.90	135.70	135.70		
Net worth	5,328.5	2,901.47	1,449.65		
Total Income	20,545.63	3 13,282.77	13,168.62		
Restated profit/(loss) after tax	2,425.75	5 1,451.82	766.02		
Earnings per share (Basic & diluted) (Post Bonus & Split) (₹)	25.54	4 15.28	8.06		
Net Asset Value per Equity Share (Post Bonus & Split) (₹)	56.10	30.55	15.26		
Total borrowings	1,702.82	1,254.75	1,133.22		

For further details, see "Restated Financial Information" on page 265 of the Red Herring Prospectus.

# CHEMKART INDIA LIMITED 7

#### **BUSINESS RISK FACTORS**

#### The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus:

- 1. Our business operations rely significantly on the continuous and timely supply of products from top 5 and top 10 suppliers, Also, we do not have continuing and exclusive supply agreement with them. Any interruptions or discontinuation of same will adversely impact our overall performance and profitability.
- 2. We source our majority of the products from international market i.e. China. Any adverse developments affecting our procurement in this region could have an adverse impact on our revenue and results of operations.
- 3. Our company's limited operational history in trading nutraceutical products and health supplements, combined with our wholly-owned subsidiary, Easy Raw Materials Private Limited (ERMPL), lacking manufacturing experience in this industry, may pose challenges in accurately forecasting future performance and effectively responding to evolving market conditions and also which might be considered as risks and challenges due to limited experience and regulatory complexity in the nutraceutical sector.
- We generate our majority of the sales from domestic market of which major portion of sales from our operations is generated from certain geographical regions especially, Maharashtra, Gujarat and New Delhi and minority portion of sales is from international market. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- 5. The restated Consolidated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
- Our Registered Office is not owned by us. In the event we lose such rights, our Business, Financial Condition and Results of Operations and Cash Flows could be adversely 6. affected.
- 7. We depend on certain customers for a significant portion of our revenues, Also, our Company in the usual course of Business does not have any long term contracts with its Customers and we rely on purchase orders for delivery of our products and our Customers may cancel or modify their orders, change quantities, delay or change their sourcing strategy. Loss of one or more of our top Customers or a reduction in their demand for our products or reduction in revenue derived from them may adversely affect our Business, Results of Operations and Financial Condition.
- 8. There are certain non-compliance/delay filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate or any other law could impact the financial position of the Company to that extent.
- 9 We have entered into and may enter into related party transactions in the future, however, there can be no assurance that such transactions, individually or taken together, will not have an adverse effect on our business, prospects, results of operations and financial condition.
- 10. Our Company have negative cash flows in the current and past years from operating and investing activities, details of which are given below. Sustained negative cash flow could impact our growth and business.

3.29

NA

NA

NA

NA

NA

NA

NA

NA

80.11

For further details, see "Risk Factors" on page 31 of the Red Herring Prospectus.

# SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

Total number of outstanding litigations against our Company and amount involved: A. Aggregate amount Name of Entity Criminal Statutory or Regulatory Disciplinary actions by the Material Civil Tax Proceedings Proceedings **SEBI or Stock Exchanges** Litigations involved (₹ in Lakhs) Proceedings against our Promoters Company 2 NA NA NA By the Company NA NA Against the Company NA NA NA NA **Directors/ KMPs/ SMPs** By our Directors/ KMPs/ SMPs NA NA NA NA NA Against the Directors/ KMPs/ SMPs NA NA NA NA NA Promoters\* By Promoters NA NA NA NA NA Against Promoters NA NA NA NA 3 Subsidiaries NA By Subsidiaries NA NA NA NA Against Subsidiaries NA NA NA NA NA **Group Companies** NA By Group Companies NA NA NA NA Against Group Companies NA NA NA NA NA \*Our Promoters are also the director of the Company. Hence litigations against them have not been included under the heading of director to avoid repetition.

B. Brief details of top 5 material outstanding litigations against the company and amount involved: NA

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

D. Details of outstanding criminal proceedings against Promoters: -

[	Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
	1.	NA	NA	NA	NA
	0 4 1 4 1		10 1	10 C.1 D 111 ' D	

For further details of the outstanding litigation proceedings, see "Outstanding Litigation and Material Developments" on page 318 of the Red Herring Prospectus.

# ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NA

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Red Herring Prospectus are true and correct.

#### DECLARATION BY SELLING SHAREHOLDERS

We hereby confirm and certify that all statements, disclosures and undertakings specifically made or confirmed in the Red Herring Prospectus in relation to ourselves, as Selling Shareholder and our portion of the Offered Shares, are true and correct. We assume no responsibility for any other statements, disclosures and undertakings including any statements, disclosures and undertakings made or confirmed by or relating to the Company or any other person(s) in the Red Herring Prospectus.

Sr.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
<u>No.</u> 1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. 1.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022-22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekaran Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanu uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022-66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044-24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore–H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
2.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 <sup>th</sup> Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
3.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
1.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
5.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 - 22621124	pnbcapsmumbai@pnb.co.in
j.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
7.	RBL Bank Limited	Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022- 40288197	022-40288195	asba_ops@rblbank.com
3.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
Ι.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
2.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj. co.innkchandak@sbbj.co.in
3.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
ŀ.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
j.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
).	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
7.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
8.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
).	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@ federalbank.co.inriyajacob@ federalbank.co.in
).	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmbonline.com
1.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
2.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
3.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
ŀ.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
j.	The Saraswat Co- operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
Ι.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022-22676685	jaiswar@unionbankofindia.com
3.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
9.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
0.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura Ahmedabad-09	, Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
1.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorj Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001		022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.